

**MAA OMWATI INTERNATIONAL**

**EDUCATION CITY**

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*(HR.)*



**SYSTEMS ANALYSIS AND DESIGN (ITM)**

**MBA 4<sup>th</sup> Semester**

## SYSTEM ANALYSIS AND DESIGN

### System theory: Definition of a system

A system is a set of components that interact with one another for some purpose.

A system may be considered as an assembly of components/part united by some form of regulated interaction to form an organized whole. An organized set of procedures requires accomplishing a specific function.

### TYPES AND EXAMPLES OF SYSTEM

Society and nature amount in system eg. Digestive system, nervous, circulatory system, etc. society organizes legal systems, political systems, educational system, etc. Organizations have information order systems, personnel data systems. Hospitals have record keeping systems, health insurance systems.

### TYPES OF SYSTEM

- (a) **Abstract system:** This is conceptual. It is a product of human mind. It is not a system that can be seen or pointed to as an existing entity. Eg. Social systems, theological, cultural systems etc. None of these entities can be photographed or drawn/otherwise physically pictured. However, they do exist and can be discussed, studied and analyzed.
- (b) **Physical system:** This is a set of elements rather than ideas that operate in relation to each other to accomplish a common goal/purpose. Eg. Computer systems and communication systems. Computer systems are collection of hardware elements that work interdependently under some means of control to process data and produce output. Communication systems are collection of components that can represent and transmit bits of information from one point to the other.

### SYSTEM ELEMENTS

With the basic definitional framework, the elements that are necessary for the very existence of a system may be identified as follows

1. Environment
2. Boundaries
3. Input/output
4. Input-process-output
5. Subsystems
6. Interface

**Environment:** All system operates within an environment. The environment surrounds the system both effecting and be affected by it. The environment defines its external relationship. Close systems do not interact with their environment. Open systems interact with their environment by taking information and putting it out. They are dependent on the environment and sensitive to changes within the environment.

**System Boundaries:** Boundaries separate the environment from the system. The system exists within the boundaries and anything lying outside that constitutes the environment. The system boundary line determines what is included within the system and what is not.

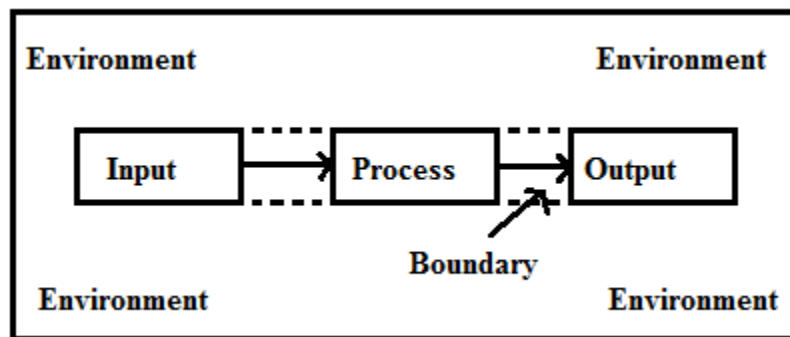
**Input/output:** The system interacts with the environment by means of input and output. Input is anything entering the system from the environment. Output is anything leaving the system and crossing the boundaries to the environment. Eg. In a computer system, data enters the system as input and leaves the system as processed result.

**Sub-system/system components:** System components are smaller systems lying within a bigger system. These smaller units work together with each other to accomplish the goals of their individual units and also the goal of the larger system.

**Input-processing-output:** A system has input, processing and output. The processes are methods of converting inputs into outputs.

**Interfaces:** Interfaces are the meeting points for systems/sub-systems. In other words, interfaces are created when systems or sub-systems boundary meet.

This usually involves some form of resource exchange often in the form of an input-output relationship.



### THE RELATIONSHIP OF SYSTEM THEORY TO THE STUDY OF SYSTEM ANALYSIS AND DESIGN

The following aspect of system theory explains why some techniques are adopted in system projects, ie, the environment, interface, system boundaries, input-process-output characteristics. When a system is to be designed and implemented, it has to be operational in a conducive environment. In an environment where it will take its input from and also send its output to, the design techniques should take into consideration the environment in which the system can be successfully implemented. Another aspect is the input-process-output characteristics. System analysis and design relies on input to the information system and the process that should emanate the output to the audience. Therefore, the input should be identified and the process should be identified in order to get the desire output. The output then will determine the type of output design for the system, either print/electronic. The system boundaries will define any limit and constraint that the system to be designed will have. The boundaries will also determine the type of interfaces that the new system to be designed will have in order to be operational.

## **INFORMATION SYSTEMS**

This is the arrangement of people, data, processes, information presentation and information technology that interact to support and improve the day-to-day operations in a business as well as support the problem solving and decision making needs of management and users. Examples are payroll, inventory account receivable systems, etc., sales system.

### **SYSTEM ANALYSIS AND DESIGN, THE CONCEPT**

The term system analysis and design is usually the process of analyzing business procedures with a view of using computer as a tool for improving efficiency and effectiveness. When broken down into analysis and design, the analysis is defined as a problem solving methodology that decomposes a system into its component pieces for the purposes of studying, how well these component parts work and interact to accomplish their purpose.

System Design also called system synthesis is a problem technique that re-assembles the system component pieces into an improved system. The concepts have evolved from the classical approach (system life cycle) to the use of structure system analysis and design approach and object oriented-approach to provide effective and efficient information systems. These techniques are used by different information workers/stakeholders.

### **INFORMATION WORKERS**

Information workers responsible for the development of system projects are:

- |                     |                    |                              |
|---------------------|--------------------|------------------------------|
| 1. System owners    | 2. System users    | 3. IT Vendors and Consultant |
| 4. System designers | 5. System builders | 6. System analyst            |

**1. SYSTEM OWNERS:** They pay for the system to be developed and maintain. They are the owners of the system and they determine the working framework and design policies for the use of the system. Owners also participate in the use of system analysis and design. They usually initiate the system process and provide information for the fact finding stage of the analysis.

**2. SYSTEM USERS:** They use the system to perform/support the work of the system. They also participate in system project by defining business requirement and performance expectation.

**3. IT VENDORS AND CONSULTANTS:** They sell hardware and software services to businesses for incorporation into their information systems but are useful when it comes to selecting hardware and software for the organization.

**4. SYSTEM DESIGNERS:** They design the system to meet the user requirement. They design all the necessary specification, database files, network etc. examples are database administrators, network architects, security experts, etc.

**5. SYSTEM BUILDERS:** They construct test and deliver the system into operation. Examples are application programmers, network programmers, system programmers, software integrators etc.

**6. SYSTEM ANALYST:** They facilitate the development of information system through the interaction of other information workers. They understand both business and computing. They study business problems and opportunities and then transform business and information requirement into specifications for information systems that will be implemented by various technical specialist.

### **SKILLS OF THE SYSTEM ANALYST**

In addition to formal system analysis and design skills, the system analyst must also have the following knowledge, skills and traits.

- 1. Working knowledge of information technologies:** The system analyst must know the technologies that are in book and that are for the future. He must consult IT manuals such as computer world and constantly visit website that shows the trend in IT and also IT for the future.
- 2. Computer programming experience and expertise:** The system analyst must have programming experience in order to appropriately repair adequate business and technical specification for the programming.
- 3. Knowledge of business process and terminologies:** The system analyst must be able to communicate with business experts in order to understand business problems. This skill may be acquired through basic business literacy courses in college. Such courses may include financial accounting, finance, marketing, business law, economics, etc.
- 4. General problem solving skills:** These are skills acquired in college philosophy courses whose content may include problem solving skills, critical thinking, reasoning, etc. These skills will enable one to take a large business problem, break it down and determine problem causes and effects in order to recommend a solution.
- 5. Inter-personal communication skills:** The analyst must be able to communicate effectively in written and verbal form. Communication skills may be learnt in college and may include technical speaking, listening, interviewing, etc.
- 6. Good inter-personal relation skills:** The job of a system analyst involves an interaction with all stakeholders. Therefore, it requires effective inter-personal skills that allow the analyst to deal with new dynamics, business, politics, conflicts and changes. Some of the courses may include teamwork, principles of persuasion, leadership, managing change and conflict resolution.
- 7. Flexibility and adaptability:** An analyst must be flexible and must adapt to unique challenges and situations.
- 8. Character and ethics:** A system analyst must be able to discern between right or wrong. They must abide by standard or computer ethics. They have to be discreet about confidential information of the organization he is working for. He/she must follow the ten commandments of computer ethics as outline by the Computer Ethics Institute of USA. Example, thou shall not use the computer to harm others.

## **SYSTEM DEVELOPMENT LIFE CYCLE (SDLC/SLC)**

### **History of System Analysis and Design**

In the mid-60s, a number of large electronic data processing applications failed costing companies' lots of money. This was due to the lack of poor system development techniques. System development methodologies were found to be important as a solution to these problems. Proposal emerged and the engineering developing process was adopted by designers. It was used for the construction and operation of various types of buildings, power transmission lines, various machines and chemical plants. The successes with which the engineers perform these led to the processes adoption by system developers. The engineering development process is summarized as planning, analysis, design, implementation and maintenance.

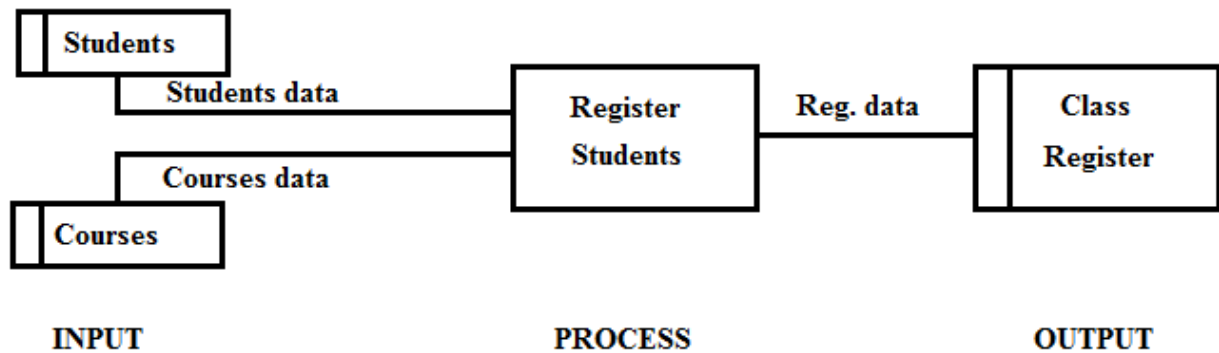
Based on the engineering development process, system designers came out with the system development life cycle as activities and functions that all information system developers perform. Regardless of which approach, they use all life cycle methodologies prescribe phases and activities. The number of scope of phases and activities varies from author to author, experts to experts and company to company.



### **STRUCTURED ANALYSIS**

Structured system analysis is an alternative to the SLC used to develop information systems. It uses the phases of the system development life cycle to plan, analyse, design, implement and support information systems. Structured Analysis uses a set of models to describe a system graphically because it focuses on process that transform data into useful information. Structured analysis is called a process centered technique. In addition to modeling the processes, structured analysis includes data, organization and structured relational databases design and user interface issues. Process modeling identifies the data flowing into the process, the business rules that transform the data and the resulting data flow. Structured analysis introduced a modeling tool called Data Flow Diagram and a design tool called Structure chart. For example, the following is a process model for a school's registration system.

## PROCESS MODEL FOR A SCHOOL REGISTRATION SYSTEM



## OBJECT ORIENTED ANALYSIS (EXAMS)

This is also another technique for developing information systems. It combines data and the processes that act on the data into things called objects while structured analysis treats processes and data as separate components.

### TERMS AND CONCEPTS OF OBJECT ORIENTED

Object oriented analysis describes an information system by identifying things called objects. An object represents a real person, place, event or transaction, and this is similar to an entity which is a thing of principal interest.

For example when a patient makes an appointment to see a doctor, the patient is an object, the doctor is an object, and the appointment is also an object.

The end product of object oriented analysis is an object model which represents the information systems in terms of object and object oriented concepts. During the implementation phase of the SDLC, system developers can translate object oriented designs directly into object oriented programme code models using languages such as C++ and java.

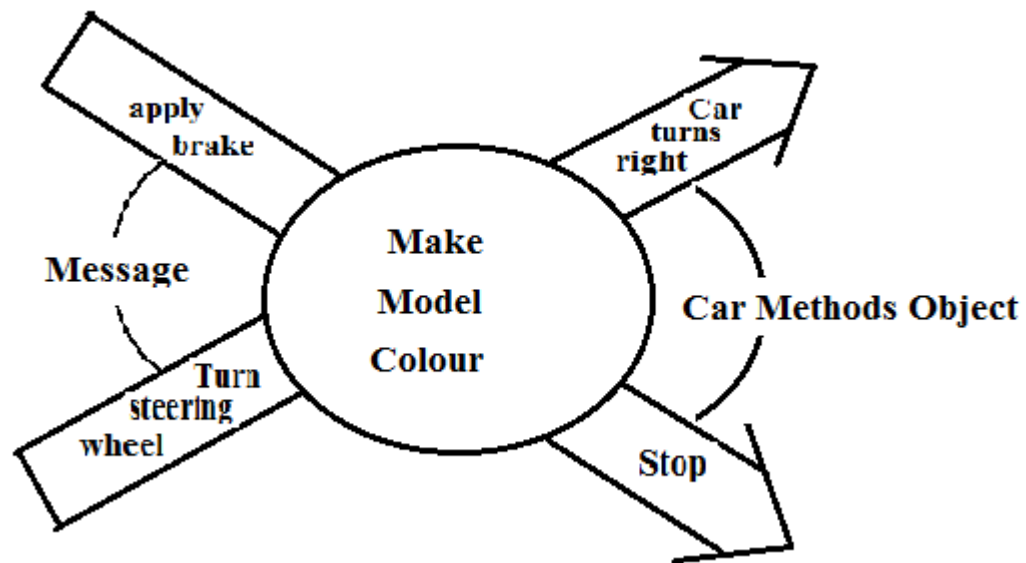
### OVERVIEW OF OBJECT ORIENTED ANALYSIS

Object models are developed using unified modeling language which is a widely used method of visualizing and documenting an information system. To be able to do this, we have to understand some basic object oriented term and how they are used to describe information system.

**Object:** This represents the person, place, event, or transaction that is significant to the information system. Example, a customer which is an object may have data such as name, address, account number and current and can perform specific task such as placing and order, paying a bill or changing an address.

**Attribute:** An object has Attribute which are characteristics that describe the object. Example, a car object may have Attribute such as make model, color etc. A student object may have attribute such as names, gender, date of birth, etc.

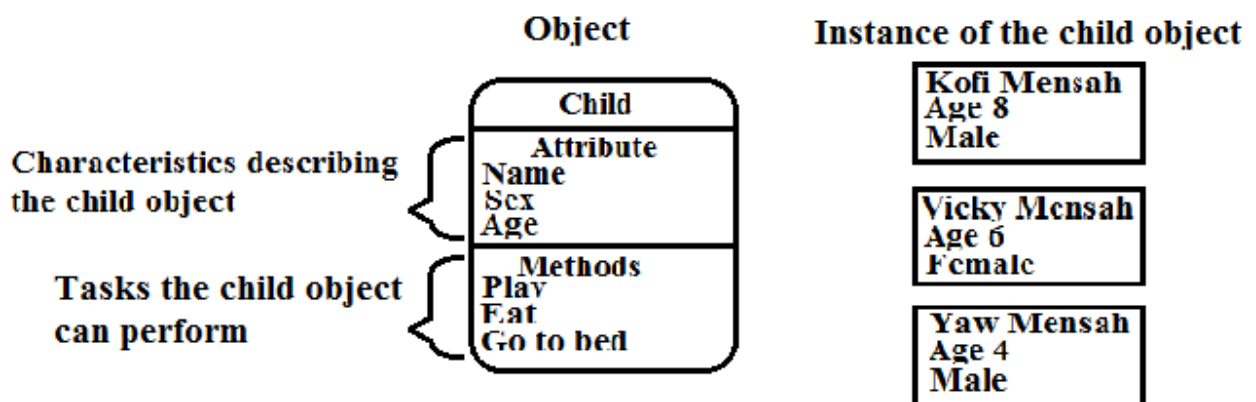
An object also has methods which are tasks/functions that the object performs when it receives a message or command to do so. A message is a command that tells an object to perform a certain method. These components are illustrated using a car.



**Class:** This is a collection of similar objects. Examples are a class of students, a class of ford cars, etc.

**Instance:** This is a specific person, member of the class. Example, ford explorer 350 is a specific car of the class of ford cars. Therefore, ford explorer 350 is an instance of the ford car class.

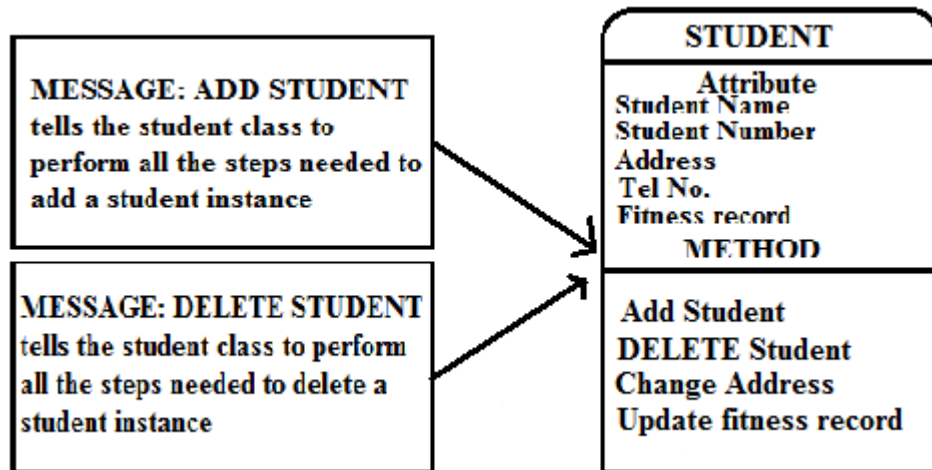
Representing the terms and concepts using Unified modeling language (UML). UML represent an object as a rectangle with the object name at the top followed by the object attributes and methods. For example is using a parent with children.



In this diagram, the child object has certain attributes such as name, age and sex. The family has three children, ie, three instances of the child object. A child object performs certain method such as eat, play, go to bed. To signal the child to perform those tasks, you should send certain messages that the child object will understand. Messages such as Kofi come and

eat, Vicky go and play, etc. Objects are similar to nouns. Attribute are similar to adjectives and method defines specific task that an object can perform. Message is a command that tells an object to perform certain method. Eg. ADD STUDENT, DIRECT A STUDENT CLASS, ADD A STUDENT NUMBER, NAME AND OTHER DATA about the student. Similarly, a message DELETE STUDENT tells a student class to delete student instance.

The student class TO ADD A STUDENT understands that, it should add a student number, name, and other data about the student as shown in the diagram.



The message ADD STUDENT signals the student class to perform the ADD Student method. The message DELETE STUDENT signals the student class to perform the DELETE Student method.

### PLANNING (EXAMS)

Planning is made up of system request, feasibility study and preliminary investigation.

MAIN NOTE: Companies develop and maintain IT systems to support their current and future businesses. Some IT needs are immediate. Example is fixing a problem in a payroll system. But in introducing a computer based system, a big factory or restructuring cooperation or a merger with another company, the following issues constitute the planning phase of the SDLC.

- System request
- Feasibility study
- Preliminary investigation

### SYSTEM REQUEST

System planning phase usually begins with a formal request to the IT department or to the systems analyst and this is called systems request. The System Request describes problems or desired changes in an information system or a business process. These days, system planning is part of the entire business planning. When managers and users develop their business plans, they usually include IT requirements that generate systems request. A system request can come from

a top manager, a planning team, a department head or IT department itself. The request can be major or minor. A major request might involve a new information system or the replacement of an existing one that cannot handle current requirement. However, a minor request might ask for a new feature or a change to the user interface. Many organizations use a special form for systems request which could be online.

<b>SYSTEM REQUEST FORM</b>	
<b>DATE:</b> .....	<b>DEPT:</b> .....
<b>SUBMITTED BY:</b> .....	<b>LOCATION:</b> .....
<b>TITLE:</b> .....	<b>EMAIL:</b> .....
<b>REQUEST FOR</b> <input type="checkbox"/> correction of system error <input type="checkbox"/> system enhancement <input type="checkbox"/> new system	<b>URGENCY</b> <input type="checkbox"/> immediate attention required <input type="checkbox"/> handle in normal priority sequence <input type="checkbox"/> defer until new system is required
<b>Description of Requested Services</b>	
<b>To be completed by the IT Department</b>	
<input type="checkbox"/> Approved <input type="checkbox"/> Modified <input type="checkbox"/> Rejected	<b>Assigned to IT</b> <b>Contact person:</b> <b>User:</b> <b>Date:</b> <b>Action:</b>

A properly design form streamline the request process and ensures consistency. When a system request form is received, a system analyst or the IT manager examines it to determine what IT resources (start with time) are required for the preliminary investigation. In most large companies, a system review committee is formed to evaluate systems request.

A typical committee consist of IT director and several managers. In smaller companies, only one person, the system analyst evaluate systems request. Evaluation involves certain priorities if there are many requests requiring review. Some of the following questions are asked:

Which of the project should the firm pursue?

What criteria should be applied?

How should priorities be determined?

To answer these questions, a system analyst or committee must assess the feasibility of each system request.

## FEASIBILITY STUDY

The system request must pass several tests to see whether it is worthwhile to proceed further. Feasibility study uses four (4) main yard styles to measure a proposal and these are operational, technical, schedule and economic feasibility.

**Operational feasibility:** A project is operationally feasible if it can be solved using the organization's available (already owned or obtained) procedures and personnel. This will involve an analyst of the organization current skills base and the timing of the project. The organization may have the resources but may not want to commit to a particular project at a particular time. Operational feasibility criteria measure the urgency of the problem or the acceptability of the solution.

Two aspects of operational feasibility can be considered:

1. Is the problem worth solving or will the solution to the problem work
2. How do the end users and management feel about the problem/solution? In other words, have you got the problem or the solution?

**Technical feasibility:** Looks at what is practical and reasonable. Technical feasibility addresses three (3) major issues:

1. Is the proposed technology/solution practical?
2. Do we currently possess the necessary technology?
3. Do we possess the necessary technical expertise and is the schedule reasonable.

The organization may have the technology but may not have the skills required to properly apply that technology. Example is the organization may have a Database Management System but the kind of analyst and programmers that the organization has, may not know DBMS well enough to properly apply it. If they have to learn it will affect the schedule of the project.

**Schedule feasibility:** This deals with deadlines for completion of projects. Given the technical expertise, are we going according to the right time table? Example, in developing a system project for the government to meet new government regulations, a deadline is very necessary. Penalties associated with missing such as deadline may make meeting it mandatory. Analyst may propose alternative schedules if deadline are not mandatory but desirable.

**Economic feasibility:** A project is economic reliable if:

1. The costs of the project do not outweigh the benefits.
2. The project compares favorably in economic terms with computing uses for the organization scarce resources.

To establish this, the organization can make criteria such as break even analysis, payback period and net present value. The generic term for this type of approach is a cost-benefit analysis. The following are some of the tangible and intangible cost and benefits likely to occur as a result of the new information system.

Tangible Cost (Tc)	Intangible Cost (Ic)
Hardware and software Implementation Training Maintenance	User Resistance and fear Staff morale

Tangible Benefits (TB)	Intangible Benefits (IB)
Increased Sales Reduced complaints Reduced maintenance Reduction in working hours Reduced stock-holding	Improved decision making New working practices Broader planning horizons Better quality Management values

$$TB + IB > Tc + Ic$$

**Then it is cost beneficial**

The conclusion for the cost-benefit analysis and for facts gathered during the feasibility stage will be that the project is either feasible or not feasible. Feasible projects are then considered further by following a project plan. A project plan is a statement of scope timetable, resources and cost and a broad plan for the entire development as well as specific plans for structured analysis.

### Feasibility report

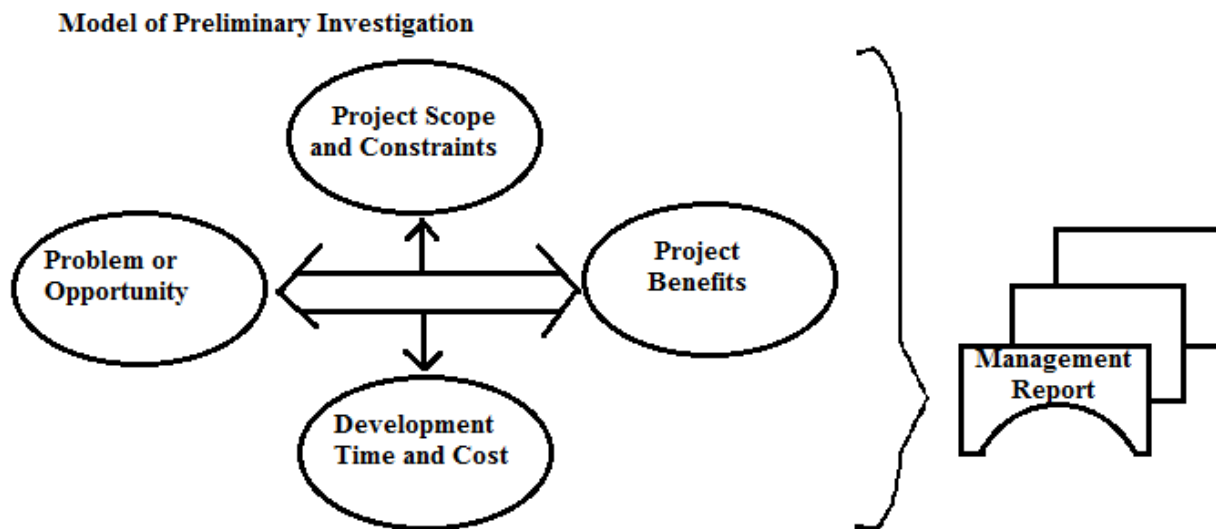
The final document produced by the feasibility team is likely to include the following sections:

1. **Executive summary** which consist of introduction and summary of findings
2. **Description of the problem** consist of summary of interviews, questionnaires and documentation
3. **Solution objective** which consist of statement of the objective of a new or revised system
4. **Constraints and Restriction on development**
5. **Feasibility study results** consist of operational, technical, schedule and economic feasibility of the proposed system
6. **Development plans** consist of the following:
  - i. Scope of development activities
  - ii. Detailed list of task and activities
  - iii. Timetable of task
  - iv. System development team
7. **Potential solution**
8. **Recommendation**

The entire feasibility is evaluated to identify and weed out system request that are not feasible. Example, a request will not be feasible if it requires hardware and software that the company already had rejected. After rejecting system request that are not feasible, the system review committee must establish priority for the remaining items. The highest priority goes to project that produce the greatest benefits at the lowest cost in the shortest period of time.

## PRELIMINARY INVESTIGATION

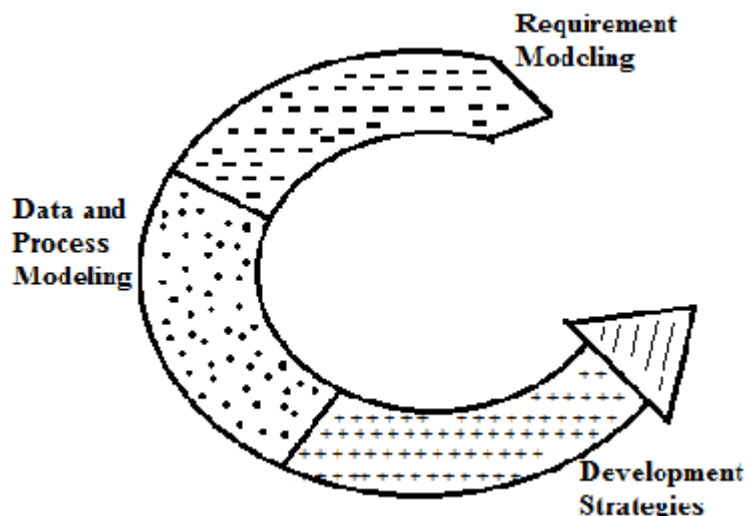
A systems analyst then conducts a preliminary investigation to study the systems request and recommend specific action. After obtaining an authorization to proceed, the analyst interacts with managers and users as indicated below:



## SYSTEM ANALYSIS PHASE

System analysis phase is the second of the five phases of the system development life cycle. In the system planning phase, preliminary investigation to learn more about systems request was done. In this phase, the process of gathering facts about the system project, preparing documentations and creating model that will be used to design and develop the system. The overall objective of this phase is to understand the current system. The systems analysis phase includes three (3) main activities and these activities are Requirement modeling, Data and Process modeling, and Development Strategies.

### SYSTEM ANALYSIS PHASE: MAJOR ACTIVITIES



**Requirement Modeling:** This involves fact finding to describe a current (prevailing, old, existing or present) system and identification of the requirements for the new system such as outputs, inputs, processes, performance and security. Output refers to the electronic or printed information produced by the system. Input refers to necessary data that enters the system either manually or in an automated form. Processes refer to the logical rules that are allowed to transform the data into meaningful information. Performance refers to system characteristics such as speed, volume, capacity, availability and reliability. Security refers to hardware, software and procedural control to safeguard and protect the system and its data from internal and external threat.

**Data and Process Modeling:** This is when data and processes are represented graphically using traditional Structured Analysis Techniques. Structured Analysis identifies the data flow into the process, the business rules that transforms the data and the resulting output data flow. These techniques are used to develop a logical model of the proposed (new) system and document system requirement. A logical model shows what the system must do regardless of how it will be implemented physically. Later in the design phase, a physical model is built that describes how the system will be constructed. The data and process modeling involves three (3) main tools: a data flow diagram, a data dictionary and process descriptions. The system analyst can also use object oriented analysis, information engineering such as entity relationship diagram or flow chart.

**Development Strategies:** This is the final part of the analysis phase. Activities involved in this include: evaluation of alternative solutions, preparation of the system's requirement documents and the presentation of the system requirement document to management. System analysis skills required here are analytical skills and inter-personal skills. In addition, because information systems affect people throughout the company, team orientation strategies have to be considered. The traditional model for system development was an IT department using a structured analysis and consulting users when they needed their input. But the contemporary position is that, IT managers invite system users to participate actively in various development tasks. One technique is the Joint Application Development (JAD) which is team oriented technique for fact finding and requirement modeling because they are not linked to a specific development methodology. Developers use JAD whenever group input and interaction are desired. Another popular user oriented method is Rapid Application Development (RAD). This is like a condensed version of the entire SDLC with users' involvement every step on the way. Whiles JAD focuses only on fact findings and requirement determination, RAD provides a fast track approach to a full spectrum of system development task including planning, design, construction and implementation.

## **SYSTEM REQUIREMENT DOCUMENTS**

A system requirement is a characteristic or feature that must be included in an information system to satisfy business requirement and be acceptable to users. System requirement serves as a bench mark to measure overall acceptability of the finished system. It contains the requirement for the new system, describes the alternatives that were considered and makes a specific recommendation to management. Some examples of system requirement are as follows:

1. **Output:** The website must record online volume statistics every four (4) hours and hourly during peak periods.
2. **Input:** The department head must enter overtime hours on a separate screen
3. **Process:** The human resources system must interface properly with the existing payroll system.
4. **Performance:** The system must support 30 users online simultaneously.
5. **Controls:** The manager of sales department must approve orders that exceed the customer's credit limit.

### Attachment 1 (Cont.....)

**SYSTEM ARCHITECTURE:** Seven specific issues affect the architecture of the choice of a system analyst and these issues are:

1. Enterprise Resource Planning
2. Initial Cost and Cost of Ownership
3. Scalability
4. Web Integration
5. Legacy System Interface Requirement
6. Processing options
7. Security Issues

1. **Enterprise Resource Planning:** Enterprise Resource Planning is used to establish a company wise strategy for using IT resources. Enterprise Resource Planning defines a specific architecture including standards of data, processing network and user interface design. The main advantage of Enterprise Resource Planning is that it describes a specific hardware and software environment which is also called a platform that ensures an activity and easy integration of future systems including in-house software and commercial packages.
2. **Initial Cost and Cost of Ownership:** In system planning and analysis, there was economic feasibility. During the final design, decisions that will have a major impact on the initial cost and total cost of ownership for the new system are made. All previous cost estimates are reviewed by asking the following questions: **(a)** if a specific package was chosen initially, is it still the first choice? Are newer versions or competitive products available? Have any changes occurred in pricing and support? **(b)** Have any new type of outsourcing become available? **(c)** Have any economic, government or regulatory event occurred that could affect the proposed project? **(d)** Have any significant technical development occurred that will affect the proposed project? The answers to these questions might affect the initial cost and total cost of ownership for the propose system. Re-analysis of system requirement and alternatives are done before the design of systems architecture.
3. **Scalability:** This is also called extensibility. This refers to a systems ability to expand, change or downside easily to meet the changing needs of a business enterprise.

4. **Web Integration:** Systems Analyst determines if a new application will be part of an e-commerce strategy and decide on the degree of integration with other web-based components. A web-centric application can run on the internet, company intranets or extranets.
5. **Legacy System Interface Requirement:** When designing a system, an analyst must determine how the new application will communicate with existing legacy system. (Legacy system are older systems that runs on mainframe computers)
6. **Processing options:** Designers will have to consider how the system will process data whether online or in batches. For example, a high capacity transaction system such as an order entry system requires more network, processing and data storage resources than a monthly billing system that handles data in batches.
7. **Security Issues:** Security is a concern at every stage of system development. As the logical and physical designs are translated into specific hardware and software, the system analyst must consider security issues that relates to system design specifications and determines how the organization will address them.

## **SYSTEM SPECIFICATION DOCUMENT**

### **The structure of system design specification**

The system design specification is also called the **technical design specification**. It is a document that presents the complete design for the new information system along with detailed cost, staffing and scheduling for the implementation phase. It is the baseline against which the operational system will be measured. Unlike the system requirement document which is written for user to understand, the system design specification is oriented towards the programmers who will use it to create the necessary programme. The structure of a system design specification is made up of the following.

1. Executive summary
2. System component
3. System environment
4. Implementation requirement
5. Time and cost estimates
6. Appendices

1. **Executive summary:** System specification starts with an executive summary which provides a brief overview of the project for company manager and executives. It outlines the development efforts to date. It provides a current status report. It summarizes current project costs and costs of the remaining phase. It also has reviews of the overall benefits of the new system. It represents the system development phase schedule and highlights any issue that management needs to address.

2. **System component:** This section contains the complete design for the new system including the user interface, output, input, files, database and network specification as well as source document report and screen layout. Data flow diagrams and all other relevant documentation should be included. It also must include requirement for processing, backup and recovery, startup processing and file retention as well as software information.
3. **System environment:** This section describes the constraints or conditions affecting the system including any requirement that involve operation, hardware, system software or security.
4. **Implementation requirement:** This specifies startup process, initial data entry or acquisition user, user training requirement and software test plans.
5. **Time and cost estimates:** This section provides detailed schedules, cost estimates and staffing requirement for the system development phase and reviews projection for the make up of the system development life cycle. It also looks at total cost to date for the project and compares those cost with earlier estimate.
6. **Appendices:** Supplementary can be included in appendices. At the end of the system design specification documents, from the first three (3) phases that may provide a helpful reference for reader can be included.

## **IMPLEMENTATION (EXAMS)**

Introduction: System implementation involves the following

- (i) Testing    (ii) Training    (iii) File conversion    (iv) System changeover

### **(i) TESTING A NEW INFORMATION SYSTEM**

These tests usually involve analyst, owners, users and builders. The system analyst facilitates the completion of this task and typically communicates testing problems and issues with the project team members. The system owners and users hold the ultimate authority on whether or not a system is operating correctly. System builders of various specialties are involved in the system testing. For example, application programmers, database programmers and networking specialist may need to resolve problems revealed during system testing.

Several types of testing are done in the following sequence:

1. **Realistic test:** The system is presented with a realistic example with the environment in which the system is to operate. It tests the system and the understanding and training of users. It also gives the users confidence before they take over a system.
2. **Contrived test:** This test deals with as many unusual and unexpected events as possible such as incorrect codes, wrong amounts, and inappropriate commands and so on. The intention is to see how the system reacts and whether all answerable **anomalles** have been catered for in the system.
3. **Volume test:** This test is about presenting the system with a large volume of transaction to see how it reacts particularly in operating a response times.

4. **Acceptance test:** This is undertaken by users after all other system testing is complete. It is design to test a complete system so that the users can see if the new system is working satisfactorily. As the final test, it is probably the most important and elaborate. It is performed by the users using realistic data over an extended time period. It is an extensive test that addresses three (3) levels of acceptance testing, verification testing, validation testing and audit testing.

## **(ii) TRAINING**

After the test, it is followed by training. No system can be successful without proper training whether it involves software, hardware, etc. A successful information system requires for users, managers and IT staffs. For the training, the organization selects the personnel who will both operate and manage the new system and must train them in the use of it and its related activities. The organization must select the appropriate training delivery method depending on who is being trained. So for users, the training will be different.

USER TRAINING- Training for users will include the following:

1. If the information system is manual and has been computerized, then users will need training in basic computer literacy.
2. Users will have to learn how to use specific applications and models quickly and in great detailed. Examining important procedures commands and data entry requirements.
3. Users should have on the job training, that is, training while they are actively using the new system.
4. Training updates may be required as the users become more familiar with the system and require further knowledge and skill development and consolidation.

## **GUIDELINES FOR DEVELOPING A TRAINING PROGRAMME**

When developing a training programme for users, the following guidelines should be kept:

- a. Train people in groups as this is a better use of your time and it encourages group learning possibilities. It also helps to practice specific skill as common problems and issues will be addressed.
- b. Select the most effective place to conduct the training. Training employees at your company's location offers several advantages. Employees incur no travel expenses and training can take place in the actual environment where the system will operate.
- c. Provide for learning by hearing, seeing and doing. Some people learn best from lectures, discussions and question and answer sections. Others learn best from doing demonstration or from reading documentation and other materials. Most people learn best from hands-on experience. Therefore, training should be provided to support each type of learning.
- d. Prepare effective training materials including interactive tutorials and user manuals.

## MIDDLE MANAGEMENT TRAINING

Middle management will be trained on elements of the system for which they are responsible. They will need an understanding of a particular business **issues, security and control features** related to the particular system.

## SENIOR MANAGEMENT TRAINING

Senior management should be trained on a much structured manner and should be business focused. Training takes the form of short demonstration, power point presentations, video demonstration and executive seminars.

### **(iii) FILE CONVERSION (EXAMS)**

Files and programmes need to be converted into a suitable format for the new system and for completing documentation. It involves converting large amount of manual files into computer based files by means of transcription on specially designed forms which then have to be keyed into the computer individually. New files must be checked thoroughly for accuracy and completeness. Also, if the files are already computerized, then the above difficulties are usually reduced. Transcription of old computer files to a new computerized is carried out using conversion programmes. Sometimes, a computer bureau is used to carry out a conversion process.

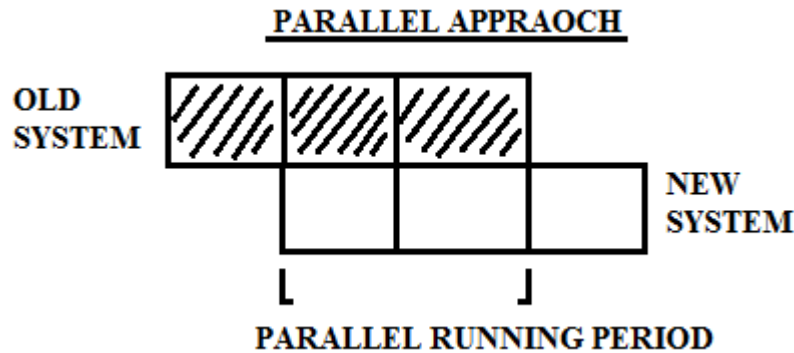
### **(iv) SYSTEM CHANGEOVER**

1. Parallel approach
2. Direct approach
3. Pilot approach
4. Modular approach

Four (4) main methods of system changeover can be used and these are named above.

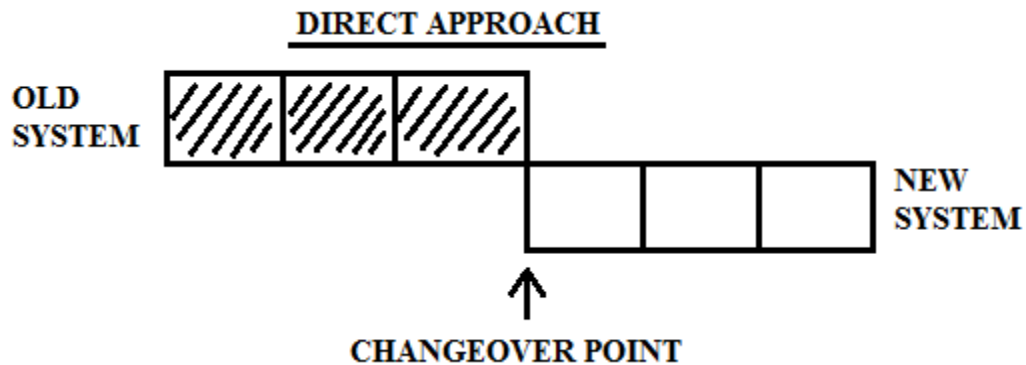
## 1. PARALLEL APPROACH

This is the most common form of changeover where the old and the new system operate together for a period of time processing the same current data. The output of the two (2) systems can be compared to determine whether the new system is operating as expected and that there are no processing errors occurring.



## 2. DIRECT APPROACH

This is when the new system completely replaces the old system. The old system ceases to operate. This is a risky business. (It has the highest risk)



## 3. PILOT APPROACH

There are two (2) types of changeover under this approach. They are restricted data and retrospective data.

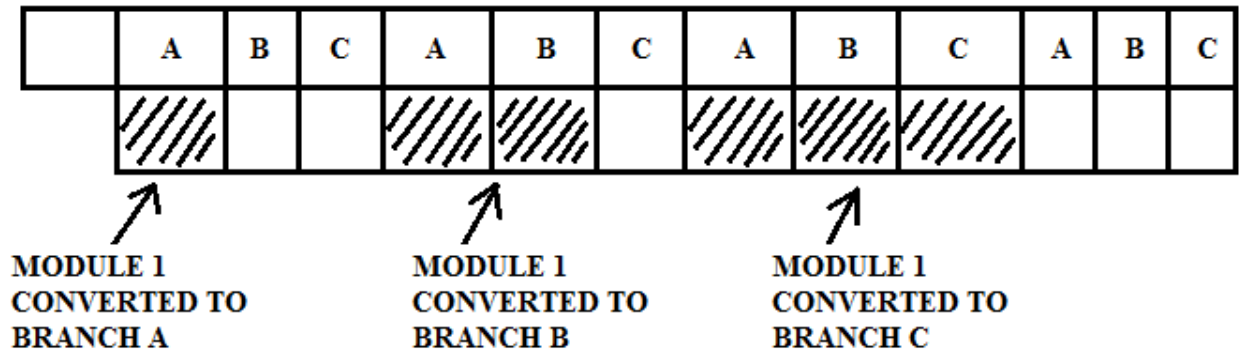
**Restricted data:** This involves taking one (1) whole part of the complete system and running it as the new system. If it operates properly, then the remaining elements of the system can be transferred gradually.

**Retrospective data:** This involves operating the new system with data already processed by the existing system. The results produced by the new system can be pre-processed results from the existing system.

## 4. MODULAR APPROACH

This is often used by large system projects or in organization which are geographically dispersed. It involves implementing one sub-system at a time or the whole system into one organization unit at a time. It is a gradual approach. Example, an organization may implement a new accounting information system by first converting the sales order sub-system, then the customer account sub-system, then the purchase order sub-system, etc. Alternatively, an organization may implement a complete system but in one geographical

location at a time. For example, the implementation of a new banking customer enquiring system branch by branch. Implementation at any branch could be direct or parallel.



## SYSTEMS OPERATION SUPPORT AND SECURITY

This is made up of (1) **post implementation review** and (2) **system maintenance**.

This involves making sure after systems implementation that the system is meeting user needs. Two (2) major activities are involved which are listed above. The post implementation review is carried out soon after the systems implementation. The system maintenance is performed in response to specific user needs or as a result of ongoing system development.

**Post Implementation Review:** This should be carried out as soon as the new system is fully operational and fully functional, possibly between one (1) month and one (1) year after changeover. The review actually examines the processes, procedures and effective running of the information system to establish the satisfaction of user needs, the performance of the new system and also review the original cost benefit analysis. A post implementation report is then written and it has the following structure.

## STRUCTURE OF A POST IMPLEMENTATION REPORT

The structure of a post implementation report may include the following:

1. The system goals and an analysis of how successful the new system achieves those goals.
2. A summary of the overall quality of the system.
3. A summary of those areas where the system is considered to be unsatisfactory together with recommendation for improvement.
4. An assessment of overall system performance and system development process and recommendations for improvement if necessary.
5. A cost benefit analysis of comparing the cost benefits identified at the feasibility study stage with actual cost and benefits.
6. Final section summarizing the recommendation for improving the performance of the system and recommendation for improving future system development projects.

**System Maintenance:** There are four (4) types of system maintenance and they are corrective maintenance, perfective maintenance, adaptive maintenance and preventive maintenance.

**CORRECTIVE MAINTENANCE:** This is carried out in order to correct errors within a system and it is normally carried out in response to a problem. (It is reactive). Its main function is to ensure that the system can continue to operate.

**PERFECTIVE MAINTENANCE:** This is carried out in order to improve the performance of an application so that the performance is enhanced and inefficiencies are eliminated. It is often carried out in order to extend user capabilities or make user interface more effective.

**ADAPTIVE MAINTENANCE:** This is carried out in order to adjust application to reflect changing business operations and environmental opportunities or threats. This type of maintenance is unlikely to occur soon after implementation rather it is likely to a more mid to long term maintenance process.

**PREVENTIVE MAINTENANCE:** It requires analysis of areas where trouble is likely to occur. The IT department normally initiates this. It often results in increased user satisfaction, decreased down time and reduced total cost of operation.

**SYSTEM DEVELOPMENT PROCESS (GANIT CHART)**

ID	TASK NAME	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
1	Project Management	—————											
2	System Planning	—————											
3	System Analysis		—————										
4	System Design			—————									
5	Implementation					—————							
6	Operation Security and Support								—————				

## SYSTEMS FLOW CHART (EXAMS)

This is basically a physical modeling tool that uses various symbols to identify input and output, operations, representing data or files and show media such as disk, document and reports. It shows the overall structure of an information system. It traces the flow of information and work.

### Advantages

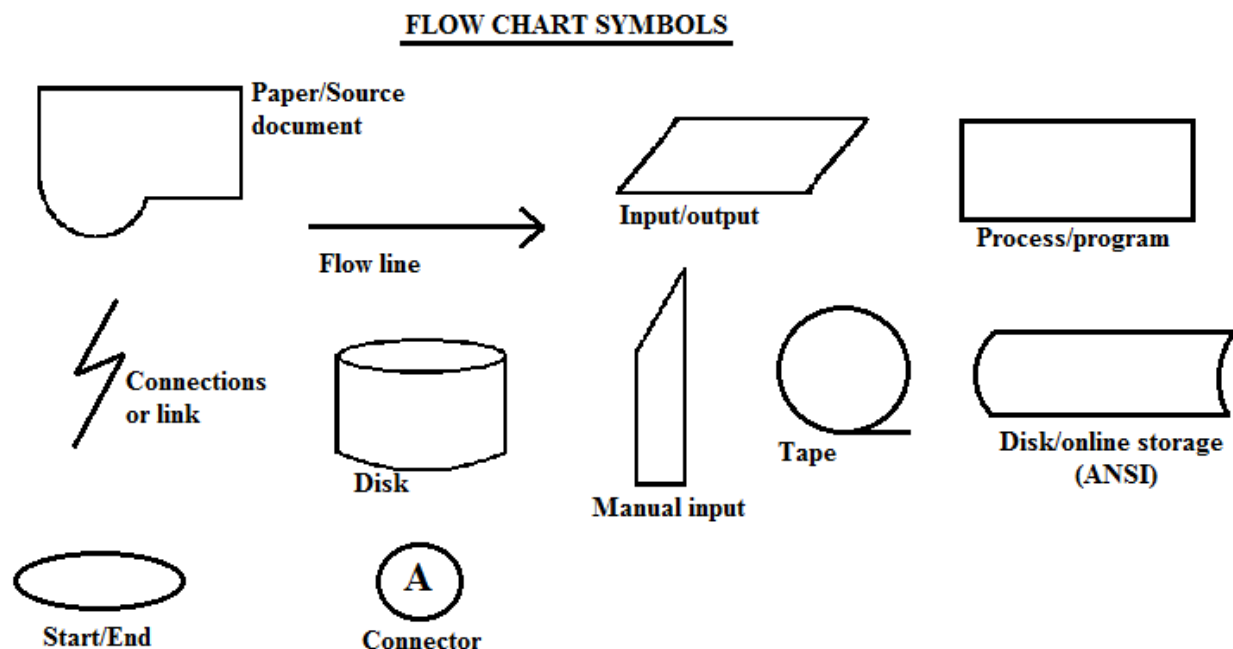
1. It helps to define procedures and operations in an information system.
2. It highlights physical media used in the system as well as the sequence of activities.
3. Avoids unnecessary duplication of actions.
4. Helps with allocation of resources of staff to various jobs in the organization.
5. It is used to show all inputs, major files, processing and output for a system. It is therefore used in systems where the information flow entails large number of documents. The flow chart therefore helps to show origination, processing and designation of each document and the procedures employed by users.
6. It is flexible and versatile.

### Disadvantages

1. It provides little details on how processes are actually accomplished. In other words, it does not show the details of programmes.
2. It reduces an entire programme or set of programmes to a single box.

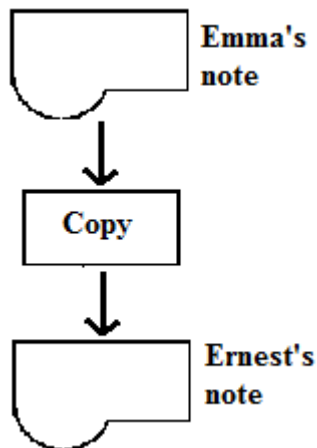
## SYMBOLS

Most flow chart use a standard set of symbols developed by the American National Standard Institute (ANSI). The symbol shapes indicates their meanings.

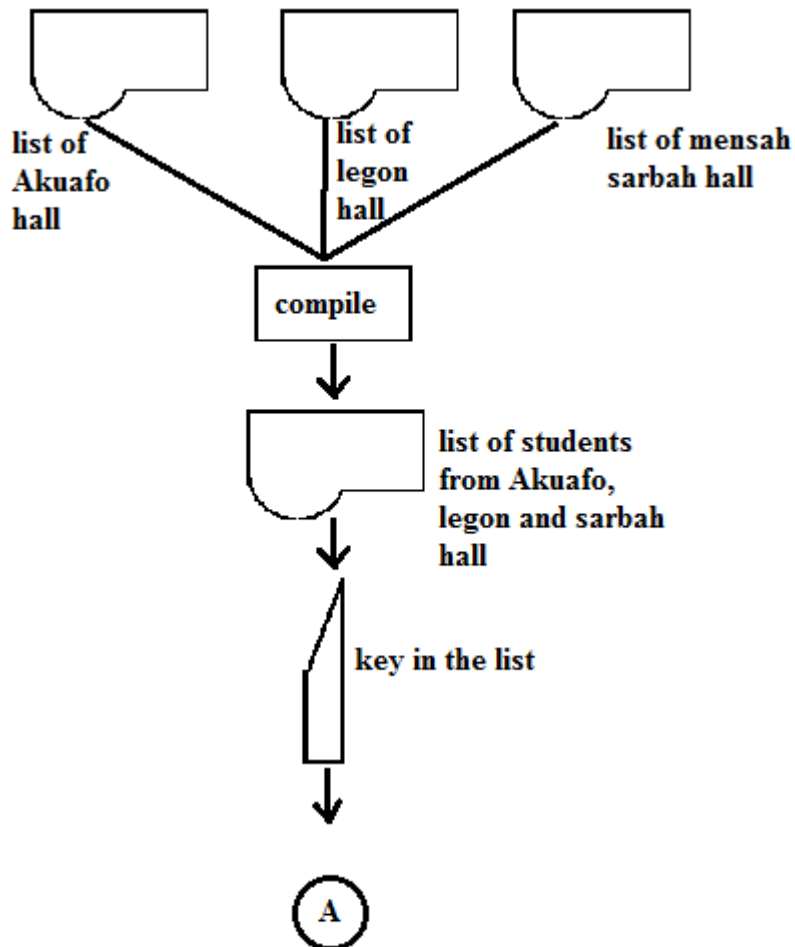


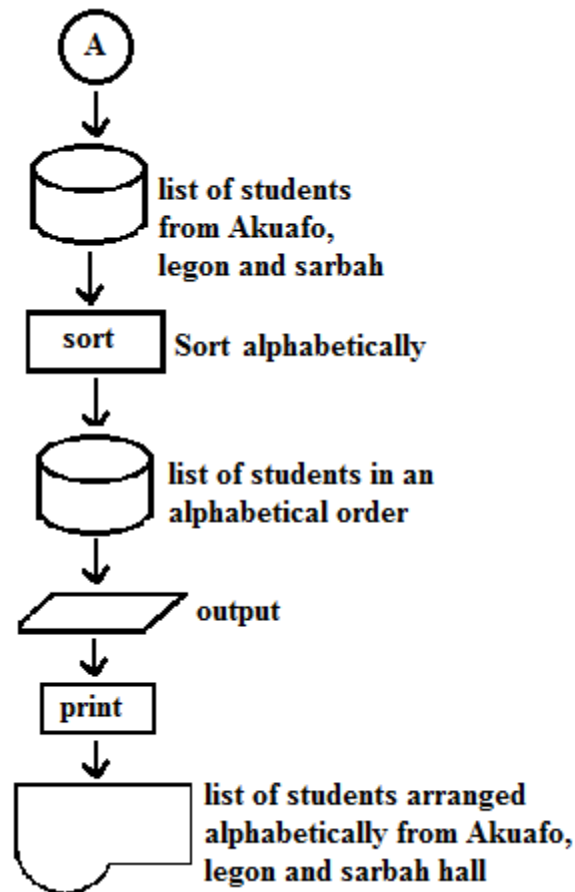
NB: - It should ne vertical

EXAMPLE: Ernest is copying Emma's note.



Compiling lists of names of students from three (3) different halls.





Example: You have been employed by UG to assist with the Record keeping system at the registry. Create a database of all first year students from source document.

### DATA FLOW DIAGRAM (DFD) (EXAMS)

A data flow diagram is a path for data to move from one part of the information system to another. It uses various symbols to show how the system transforms input data into useful information. It is basically a graphical representation of how data flows in an information system. It is a good starting point for physical designing. It shows the logical sequence of a system. It shows data flow to or from within an information system and the process that transform the data. It also shows where data is stored. It enables non-technical people to understand the system. It can be used to describe an old system and at the same time a new system.

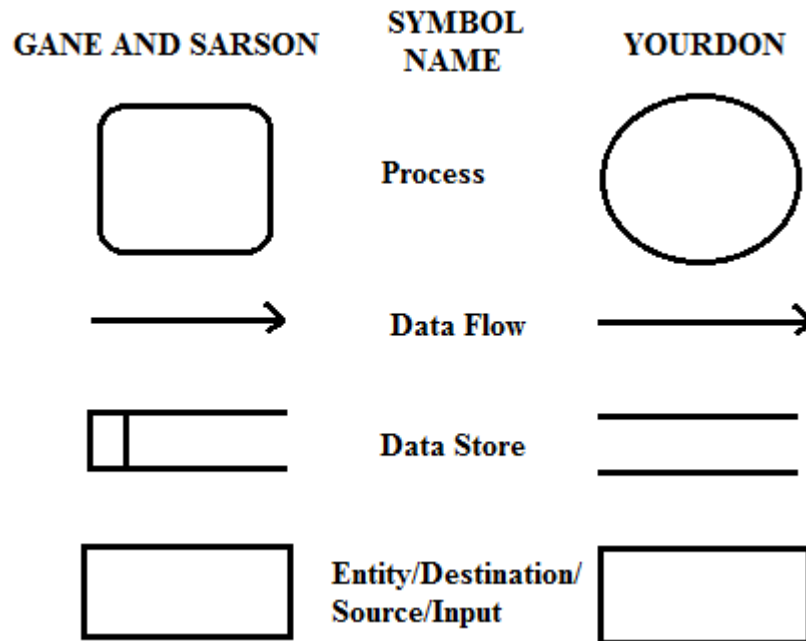
## DATA FLOW DIAGRAM SYMBOLS

Data flow diagram uses four (4) basic symbols that represent the following:

1. Processes
2. Data flow
3. Data store
4. Entity/destination/source/input

Several different versions of data flow diagram exist but the two (2) major ones are:

1. GANE AND SARSON
2. YOURDON



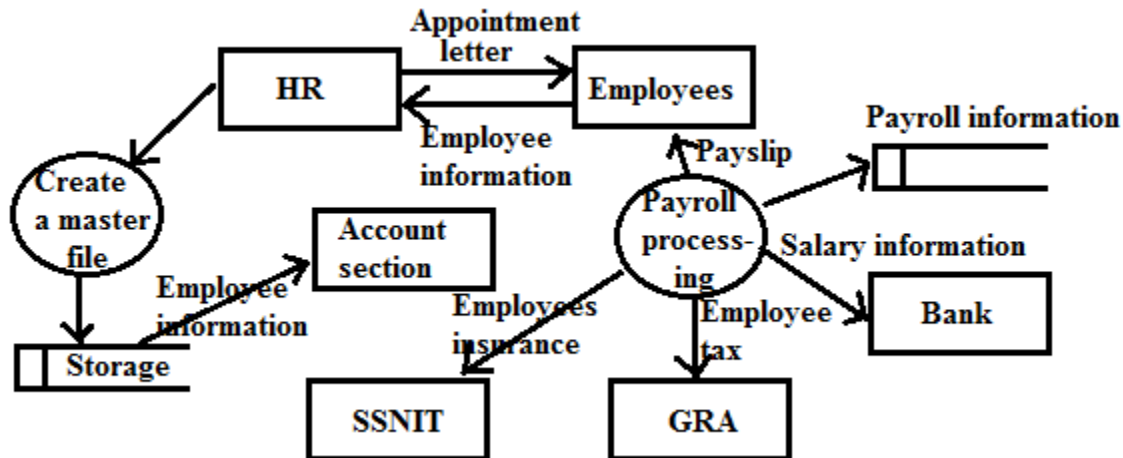
### Drawing a data flow diagram

1. Identify the four (4) components
2. Identify all the entities
3. Identify data flow by asking yourself the kind of data that comes from the source/entity
4. What kind of transformation should take place or process to produce the required output
5. What kind of transformed data should be stored

Drawing a data flow diagram in a payroll system

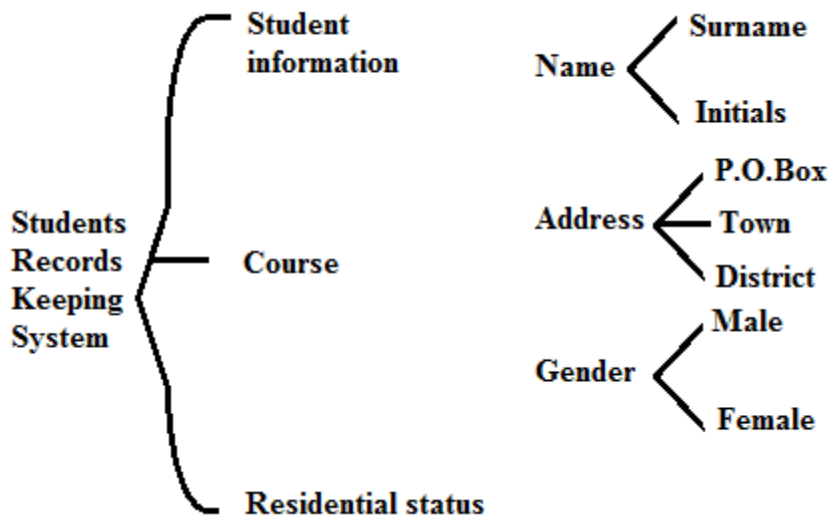
Entities are:

1. HR
2. Account department
3. Employees
4. SSNIT
5. GRA
6. Bank



### WARNIER-ORR DIAGRAM (EXAMS)

It is used to show structure in terms of hierarchy in an information system where the entities are broken down.



(NB- student information may have entities like name, address, gender, date of birth, etc. course may have entities like SID, course ID, course name, credit hour, level, etc. residential status may also have entities like SID, hall, room number, etc. academic may also have entities like SID, semester (1<sup>st</sup> and 2<sup>nd</sup>), academic year, course name, course code, grade, etc.)

The diagram was discovered Lean D. Warnier and was enhanced by Ken Orr, hence Warnier-Orr diagram. The diagram is used to decompose a process or data by representing the hierarchical structure of the data within a system. When it is used to represent the structure of data in a system, it is called Warnier-Orr Data Structure Diagram. But when it represent the task that a system must perform, it is called Warnier-Orr Processed Diagram.

### **Advantages**

1. It is useful for showing the relationship between the different task and between different data items.

### **Disadvantages**

1. It does not lead itself to modeling techniques.

## **ENTITY RELATIONSHIP DIAGRAM**

An entity is a person, place, thing or event for which data is collected and maintained. Entities are data objects that have an independent life of their own and therefore constitute the element of principal interest for the user of the system. For instance, entities may be students, customers, employees, etc.

**Attributes:** They describe the entity. Examples are name of student, product description, etc.

**Key Attribute:** It is the attribute that uniquely identifies the entity. Examples are student ID, employee number, matrix number, etc.

In some cases, there can be more than one attribute. An example is periodical may have the same ISSN.

**Relationship:** It is the connection between entities which is normally expressed as “is-married-to” and/or vehicle number-assigned-vehicle.

There are three (3) types of relationship:

1. One-to-one  
Examples are vehicle registration number assigned to a vehicle, HOD heads department, etc.
2. One-to-many  
Examples are parents bearing children, customer places order, etc.
3. Many-to-many  
Examples are students enroll in class, student registers courses, etc.

**SYMBOLS**



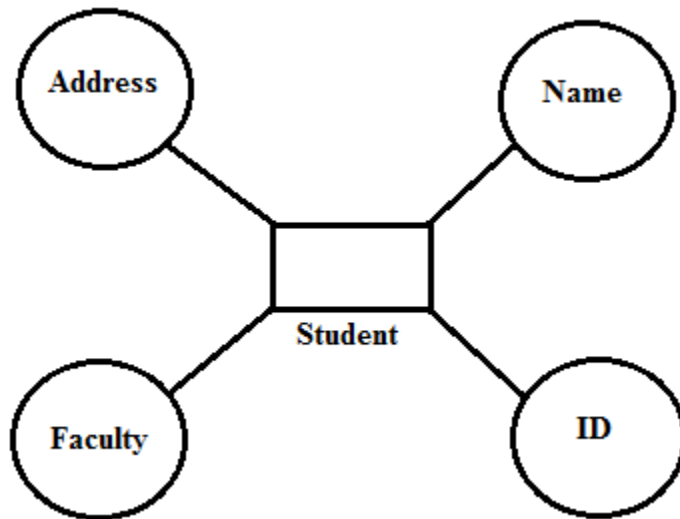
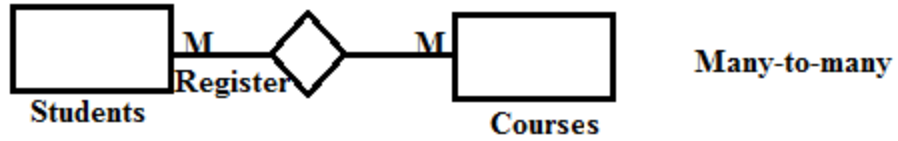
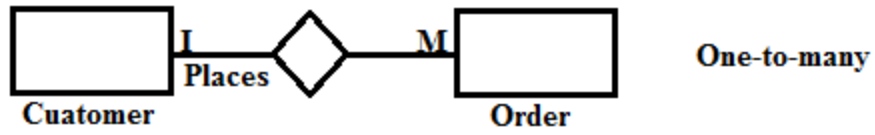
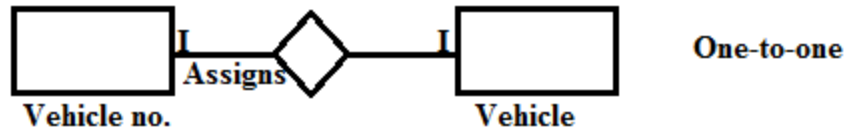
Entity



Attribute



Relationship



Entities of an airline system:

# CHAPTER FIVE

## Introduction to Database Design

### Normalization: Meaning, Types, Examples, and Practical Applications

Normalization is a database design technique used to organize data in a relational database efficiently. It involves breaking down large tables into smaller, more manageable entities and reducing data redundancy by eliminating data anomalies. Normalization aims to ensure data integrity, minimize redundancy, and optimize database performance. Let's explore the meaning, types, examples, and practical applications of normalization:

#### 1. Meaning of Normalization:

**Normalization:** Normalization is the process of organizing data in a relational database to reduce redundancy and dependency, ensuring that each piece of data is stored in only one place. It involves dividing large tables into smaller, related tables and establishing relationships between them to represent the data accurately.

#### 2. Types of Normal Forms:

Normalization is typically carried out in stages, known as normal forms. The most commonly used normal forms are:

- **First Normal Form (1NF):** Ensures that each column in a table contains atomic values, and each row is unique.
- **Second Normal Form (2NF):** Eliminates partial dependencies by ensuring that all non-key attributes depend on the entire primary key.
- **Third Normal Form (3NF):** Removes transitive dependencies by ensuring that all non-key attributes depend only on the primary key and not on other non-key attributes.
- **Boyce-Codd Normal Form (BCNF):** Further refines 3NF by eliminating all non-trivial functional dependencies.
- **Fourth Normal Form (4NF), Fifth Normal Form (5NF), and so on:** Address more complex types of data redundancy and dependency.

#### 3. Examples of Normalization:

**Example:** Consider a database for a library. The original design may include a single table with columns for book ID, title, author, and borrower information. To normalize this database:

1. **First Normal Form (1NF):** Ensure each cell has a single value (atomicity). Break down the borrower information into separate columns or tables.
2. **Second Normal Form (2NF):** Remove partial dependencies. If book ID determines both title and author, move author information to a separate table.
3. **Third Normal Form (3NF):** Eliminate transitive dependencies. If author information depends on book ID rather than book title, move it to a separate table.

#### **4. Practical Applications of Normalization:**

- **Relational Databases:** Normalization is commonly applied in relational database management systems (RDBMS) like MySQL, PostgreSQL, and Oracle to optimize data storage and retrieval.
- **Data Warehousing:** Normalization techniques are used in data warehousing to ensure consistency and integrity of data across different data sources.
- **E-commerce Systems:** E-commerce platforms use normalization to organize product catalogs, customer data, and order information efficiently.
- **Healthcare Systems:** Healthcare databases employ normalization to manage patient records, medical histories, and treatment plans accurately.
- **Financial Systems:** Financial institutions use normalization to organize transaction data, customer accounts, and investment portfolios securely.

#### **Example:**

Consider a database table storing information about students and their courses. The initial unnormalized table might look like this:

Student ID	Student Name	Course ID	Course Name	Instructor
1	Alice	101	Math	Mr. Smith
1	Alice	102	Physics	Mr. Johnson
2	Bob	101	Math	Mr. Smith
3	Charlie	103	Chemistry	Mrs. Davis

### First Normal Form (1NF):

To achieve 1NF, we need to ensure that each cell contains atomic values, and each row is unique. We'll split the table into two separate tables: one for students and another for courses.

#### Students Table:

Student ID	Student Name
1	Alice
2	Bob
3	Charlie

#### Courses Table:

Course ID	Course Name	Instructor
101	Math	Mr. Smith
102	Physics	Mr. Johnson
103	Chemistry	Mrs. Davis

Now, each table satisfies 1NF, with each cell containing atomic values, and each row being unique.

### Second Normal Form (2NF):

To achieve 2NF, we need to remove partial dependencies by ensuring that all non-key attributes depend on the entire primary key. We'll identify the primary key for each table.

### Students Table:

Primary Key: Student ID

Student ID	Student Name
1	Alice
2	Bob
3	Charlie

### Courses Table:

Primary Key: Course ID

Course ID	Course Name	Instructor
101	Math	Mr. Smith
102	Physics	Mr. Johnson
103	Chemistry	Mrs. Davis

Both tables already satisfy 2NF since there are no partial dependencies.

### Third Normal Form (3NF):

To achieve 3NF, we need to remove transitive dependencies by ensuring that all non-key attributes depend only on the primary key and not on other non-key attributes.

In our example, the Courses table is already in 3NF because each non-key attribute (Course Name, Instructor) depends solely on the Course ID, which is the primary key.

The Students table, however, contains a transitive dependency between Student ID and Student Name. To resolve this, we'll create a separate table for student details.

## Student Details Table:

Primary Key: Student ID

Student ID	Student Name
1	Alice
2	Bob
3	Charlie

Now, the Students table only contains the Student ID, which is the primary key, and Student Details table contains the Student ID and corresponding Student Name. This satisfies 3NF.

SQL (Structured Query Language) is a powerful language used to communicate with and manipulate databases. SQL is used to perform various operations on data, such as querying, inserting, updating, and deleting data. It is also used to create and modify the structure of database objects like tables, indexes, and views.

## Basic Components of SQL

### 1. Data Definition Language (DDL):

- Used to define and modify database structure.
- Includes commands like CREATE, ALTER, DROP.

### 2. Data Manipulation Language (DML):

- Used for data manipulation within the database.
- Includes commands like SELECT, INSERT, UPDATE, DELETE.

### 3. Data Control Language (DCL):

- Used to control access to data in the database.
- Includes commands like GRANT, REVOKE.

### 4. Transaction Control Language (TCL):

- Used to manage transactions in the database.
- Includes commands like COMMIT, ROLLBACK, SAVEPOINT.

## Examples of SQL Commands

## ***1. Data Definition Language (DDL)***

### **a. CREATE TABLE:**

```
sql
CREATE TABLE Employees (
    EmployeeID INT PRIMARY KEY,
    FirstName VARCHAR(50),
    LastName VARCHAR(50),
    BirthDate DATE,
    HireDate DATE
);
```

This command creates a new table named Employees with columns for employee ID, first name, last name, birth date, and hire date.

### **b. ALTER TABLE:**

```
sql
ALTER TABLE Employees
ADD Email VARCHAR(100);
```

This command adds a new column Email to the Employees table.

### **c. DROP TABLE:**

```
sql
DROP TABLE Employees;
```

This command deletes the Employees table and all its data.

## ***2. Data Manipulation Language (DML)***

### **a. SELECT:**

```
sql
SELECT FirstName, LastName
```

```
FROM Employees
WHERE HireDate > '2020-01-01';
```

This command retrieves the first name and last name of employees who were hired after January 1, 2020.

**b. INSERT:**

```
sql
INSERT INTO Employees (EmployeeID, FirstName, LastName, BirthDate, HireDate)
VALUES (1, 'John', 'Doe', '1980-05-15', '2021-06-01');
```

This command inserts a new record into the Employees table.

**c. UPDATE:**

```
sql
UPDATE Employees
SET Email = 'john.doe@example.com'
WHERE EmployeeID = 1;
```

This command updates the email address of the employee with EmployeeID 1.

**d. DELETE:**

```
sql
DELETE FROM Employees
WHERE EmployeeID = 1;
```

This command deletes the record of the employee with EmployeeID 1.

**3. Data Control Language (DCL)**

**a. GRANT:**

```
sql
GRANT SELECT, INSERT ON Employees TO User1;
```

This command gives User1 permission to select and insert data into the Employees table.

**b. REVOKE:**

sql

```
REVOKE INSERT ON Employees FROM User1;
```

This command revokes the insert permission from User1 on the Employees table.

**4. Transaction Control Language (TCL)**

**a. COMMIT:**

sql

```
BEGIN TRANSACTION;
```

```
UPDATE Employees SET HireDate = '2023-01-01' WHERE EmployeeID = 2;
```

```
COMMIT;
```

This command starts a transaction, updates the hire date for a specific employee, and then commits the transaction, making the change permanent.

**b. ROLLBACK:**

sql

```
BEGIN TRANSACTION;
```

```
DELETE FROM Employees WHERE EmployeeID = 2;
```

```
ROLLBACK;
```

This command starts a transaction, attempts to delete a specific employee, but then rolls back the transaction, undoing the deletion.

## CHAPTER SIX

### System Design Principles

Interface design is a crucial aspect of system design, focusing on creating user interfaces (UIs) that facilitate interaction between users and the system. Good interface design ensures that users can efficiently and effectively complete tasks, enhancing their overall experience. Here are some key principles of interface design, along with examples to illustrate each principle:

#### Key Principles of Interface Design

1. **Simplicity**
2. **Consistency**
3. **Feedback**
4. **Error Prevention and Handling**
5. **Visibility**
6. **Affordance**
7. **Accessibility**

#### 1. Simplicity

##### Principle:

- Keep the interface as simple as possible. Avoid unnecessary elements and prioritize essential functions.

##### Example:

- **Google Search Page:** The Google search homepage is a prime example of simplicity. It has a clean interface with just a logo, a search bar, and a few buttons. This simplicity makes it easy for users to perform searches without distractions.

#### 2. Consistency

##### Principle:

- Ensure that the interface is consistent in terms of layout, design elements, and behaviors. Users should not have to relearn how to use different parts of the application.

**Example:**

- **Microsoft Office Suite:** All applications within the Microsoft Office suite (Word, Excel, PowerPoint) have a consistent ribbon interface. This consistency allows users to transfer their knowledge from one application to another without a steep learning curve.

### **3. Feedback**

**Principle:**

- Provide immediate and clear feedback to users about the results of their actions. Feedback helps users understand whether their actions were successful or if an error occurred.

**Example:**

- **Form Submission Feedback:** When users submit a form online, a good interface will provide feedback such as a success message ("Your form has been submitted successfully!") or an error message if required fields are missing.

### **4. Error Prevention and Handling**

**Principle:**

- Design the interface to prevent errors as much as possible. When errors do occur, provide helpful error messages that guide users on how to correct them.

**Example:**

- **Input Validation:** In a sign-up form, preventing errors can be achieved by validating user input in real-time. For example, highlighting a password field with a red border if it doesn't meet complexity requirements and providing a message like "Password must be at least 8 characters long."

## 5. Visibility

### Principle:

- Make important information and options visible to users. Avoid hiding critical features and ensure that users can easily find what they need.

### Example:

- **Navigation Menus:** Websites often use visible navigation menus at the top of the page, allowing users to easily access different sections of the site without searching.

## 6. Affordance

### Principle:

- Design elements should suggest their function. Users should be able to understand how to interact with an element based on its appearance.

### Example:

- **Buttons:** Buttons should look clickable, typically designed with a raised or 3D effect and changing appearance (e.g., color change) when hovered over, indicating they can be clicked.

## 7. Accessibility

### Principle:

- Ensure the interface is accessible to all users, including those with disabilities. Follow accessibility standards to provide an inclusive experience.

### Example:

- **Screen Reader Support:** Websites and applications should support screen readers by using semantic HTML and ARIA (Accessible Rich Internet Applications) attributes. For instance, adding alt text to images ensures visually impaired users understand the content.

## Combining Principles: A Practical Example

### Example: E-commerce Checkout Page

1. **Simplicity:** The checkout page should have a clean layout with only essential fields (shipping address, payment method).
2. **Consistency:** Use the same button styles and input field designs as the rest of the site.
3. **Feedback:** Show a progress bar indicating checkout steps and provide real-time feedback for each input field (e.g., credit card validation).
4. **Error Prevention and Handling:** Prevent errors by auto-filling known information and providing clear error messages if inputs are incorrect.
5. **Visibility:** Ensure all necessary actions (e.g., applying a discount code, confirming the order) are clearly visible.
6. **Affordance:** Use clearly defined buttons for actions like "Continue" and "Place Order," with a distinct clickable appearance.
7. **Accessibility:** Ensure the page is navigable via keyboard and compatible with screen readers, with all interactive elements properly labeled.

By adhering to these principles, designers can create interfaces that are intuitive, efficient, and pleasant for users to interact with.

**Usability principles** in system design focus on making systems easy to use, learn, and efficient for users to achieve their goals. These principles aim to improve user satisfaction and productivity. Here are some key usability principles, along with examples to illustrate each:

### Key Usability Principles

1. **Learnability**
2. **Efficiency**
3. **Memorability**
4. **Error Handling**
5. **Satisfaction**

#### 1. Learnability

**Principle:**

- The system should be easy for new users to learn. Users should be able to accomplish basic tasks quickly when they first encounter the design.

**Example:**

- **Apple's iOS Interface:** iOS uses intuitive gestures (like swipe, tap, and pinch) that new users can learn quickly. The use of icons and consistent design elements across apps helps users understand and remember how to navigate the system.

**2. Efficiency****Principle:**

- Once users have learned the system, they should be able to perform tasks quickly and efficiently.

**Example:**

- **Keyboard Shortcuts in Software:** Professional software like Adobe Photoshop provides keyboard shortcuts for common actions (e.g., Ctrl+C for copy, Ctrl+Z for undo). These shortcuts significantly speed up workflow for experienced users.

**3. Memorability****Principle:**

- The system should be easy to remember, so that users can return to the system after a period of not using it without having to learn everything all over again.

**Example:**

- **E-commerce Websites:** Websites like Amazon maintain consistent navigation and layout across sessions. Features like the search bar, product categories, and account management remain in familiar locations, making it easy for users to return and continue shopping without re-learning the interface.

## 4. Error Handling

### Principle:

- The system should prevent errors as much as possible and provide clear, helpful messages to guide users if errors occur. Users should be able to recover easily from errors.

### Example:

- **Form Validation Messages:** When filling out an online form, real-time validation checks (e.g., checking email format or password strength) help users correct errors before submission. If an error occurs, clear messages like "Please enter a valid email address" guide the user to fix the issue.

## 5. Satisfaction

### Principle:

- The system should be pleasant to use, with a visually appealing design and interactions that feel rewarding and enjoyable.

### Example:

- **Gaming Interfaces:** Video games often have engaging, visually rich interfaces that enhance user satisfaction. Games like "The Legend of Zelda: Breath of the Wild" offer intuitive controls, beautiful graphics, and satisfying feedback for user actions (like the sound effects and animations when solving puzzles).

## Combining Principles: A Practical Example

### Example: Online Banking Application

#### 1. Learnability:

- **Onboarding Tutorial:** The application provides a quick tutorial for new users, highlighting key features like checking balances, transferring money, and paying bills.

## 2. **Efficiency:**

- **Quick Actions:** Common tasks such as checking balance, transferring funds, and viewing recent transactions are accessible from the dashboard with a single click.

## 3. **Memorability:**

- **Consistent Layout:** The layout remains consistent across sessions, with main navigation options like Accounts, Transfers, and Settings always in the same location.

## 4. **Error Handling:**

- **Clear Messages:** If a transfer fails due to insufficient funds, the system provides a clear message explaining the issue and suggesting potential actions (e.g., depositing money or selecting a different account).

## 5. **Satisfaction:**

- **User-Friendly Design:** The application uses a clean, modern design with pleasing colors and icons. Animations (like a spinning icon while waiting for transaction confirmation) make the experience more engaging.

## CHAPTER SEVEN

### System Implementation

Software development methodologies provide structured approaches to planning, implementing, and maintaining software projects. Two of the most widely used methodologies are Waterfall and Agile. Each has its own principles, processes, advantages, and disadvantages.

#### Waterfall Methodology

The Waterfall methodology is a linear and sequential approach to software development. It is divided into distinct phases, where each phase must be completed before the next one begins. The phases typically include:

1. **Requirement Analysis**
2. **System Design**
3. **Implementation**
4. **Integration and Testing**
5. **Deployment**
6. **Maintenance**

#### Example: Building a Payroll System Using Waterfall

1. **Requirement Analysis:**
  - Gather all requirements from stakeholders, such as calculating salaries, tax deductions, and generating pay slips. Document these requirements comprehensively.
2. **System Design:**
  - Design the system architecture, including database design, user interface layouts, and the overall structure of the application. Create detailed design documents and diagrams.
3. **Implementation:**
  - Developers start coding based on the design documents. They implement each module, such as employee data management, salary calculation, and report generation.

#### 4. **Integration and Testing:**

- Integrate all the modules and test the system as a whole. Perform rigorous testing to ensure that all parts work together and meet the initial requirements.

#### 5. **Deployment:**

- Deploy the system to the production environment. Users start using the system for their payroll processing.

#### 6. **Maintenance:**

- Address any issues or bugs that arise during usage. Implement updates and enhancements based on user feedback.

### **Advantages of Waterfall:**

- Clear structure and well-defined stages.
- Easy to manage due to its rigidity.
- Well-suited for projects with clear, unchanging requirements.

### **Disadvantages of Waterfall:**

- Difficult to accommodate changes once a phase is completed.
- Late discovery of issues since testing happens after implementation.
- Less user involvement until the final stages.

### **Agile Methodology**

Agile methodology is an iterative and incremental approach to software development. It emphasizes flexibility, customer collaboration, and frequent delivery of small, functional pieces of the software. Agile projects are typically organized into short cycles called sprints, usually lasting 2-4 weeks.

Key principles of Agile include:

- **Individuals and interactions** over processes and tools.
- **Working software** over comprehensive documentation.
- **Customer collaboration** over contract negotiation.
- **Responding to change** over following a plan.

## Example: Developing a Mobile App Using Agile

### 1. Sprint Planning:

- Define the sprint goal and select user stories (features or tasks) from the product backlog to work on during the sprint. For example, implementing user authentication and profile management.

### 2. Sprint Execution:

- Developers and designers collaborate to implement the selected user stories. Daily stand-up meetings help track progress and address any issues.

### 3. Review and Retrospective:

- At the end of the sprint, conduct a sprint review where the team demonstrates the working features to stakeholders. Gather feedback and discuss what went well and what can be improved in the sprint retrospective.

### 4. Next Sprint:

- Plan the next sprint based on the feedback and remaining backlog. Continuously improve the product through successive iterations.

## Advantages of Agile:

- Flexibility to accommodate changes at any stage.
- Continuous user feedback and collaboration.
- Frequent delivery of functional software increments.

## Disadvantages of Agile:

- Requires active user involvement and frequent communication.
- Can be challenging to manage without experienced Agile practitioners.
- Scope creep due to constant changes can affect project timelines.

## Comparison of Waterfall and Agile

### Waterfall:

- **Structure:** Linear, sequential.
- **Flexibility:** Low, changes are difficult to implement.

- **User Involvement:** Low, mainly during requirements and final testing.
- **Delivery:** Single final product delivery.

### **Agile:**

- **Structure:** Iterative, incremental.
- **Flexibility:** High, easily accommodates changes.
- **User Involvement:** High, continuous feedback and collaboration.
- **Delivery:** Continuous delivery of small increments.

### **Coding:**

**Coding**, in the context of software development, refers to the process of writing instructions in a programming language to create software applications, websites, or other digital products. It involves translating the logical steps of an algorithm or design into a language that a computer can understand and execute.

#### ***Example:***

```
python
# Python code to calculate the factorial of a number
```

```
def factorial(n):
    if n == 0:
        return 1
    else:
        return n * factorial(n-1)
```

```
result = factorial(5)
print("Factorial of 5:", result)
```

In this Python example, the factorial function calculates the factorial of a number using recursion. The function is called with factorial(5), and the result is printed.

## **2. Coding Techniques:**

**Coding techniques** are strategies and best practices used by developers to write high-quality, efficient, and maintainable code. These techniques encompass various aspects of coding, including readability, performance optimization, error handling, and code organization.

### *Examples of Coding Techniques:*

#### *a. Modularization:*

- **Technique:** Breaking down code into modular components or functions, each responsible for a specific task.
- **Example:** In a web application, separate modules can handle user authentication, data processing, and user interface rendering.

#### *b. Commenting:*

- **Technique:** Adding comments within the code to explain its functionality, logic, and purpose.
- **Example:** # Calculate the factorial of a number before the factorial function declaration in the previous Python example.

#### *c. Error Handling:*

- **Technique:** Implementing mechanisms to detect and handle errors gracefully to prevent application crashes and ensure robustness.
- **Example:** Using try-except blocks in Python to catch and handle exceptions:

```
python
try:
    result = 10 / 0
except ZeroDivisionError:
    print("Error: Division by zero!")
```

#### *d. Code Reusability:*

- **Technique:** Writing code in a way that promotes reuse across different parts of the application or in future projects.

- **Example:** Creating utility functions or libraries for common tasks, such as date formatting or data validation, that can be reused across multiple modules.

*e. Optimization:*

- **Technique:** Optimizing code for improved performance, resource utilization, and execution speed.
- **Example:** Using algorithms with lower time complexity (e.g., binary search) for large datasets to minimize processing time.

*f. Version Control:*

- **Technique:** Using version control systems (e.g., Git) to track changes to code, collaborate with other developers, and manage project history.
- **Example:** Committing code changes with meaningful messages and branching for feature development or bug fixes.

*g. Test-Driven Development (TDD):*

- **Technique:** Writing tests before writing the actual code to ensure that code meets requirements and behaves as expected.
- **Example:** Writing unit tests using frameworks like unittest in Python to verify the functionality of individual components.

*h. Code Reviews:*

- **Technique:** Conducting peer reviews of code to identify issues, provide feedback, and ensure adherence to coding standards.
- **Example:** Using tools like GitHub Pull Requests for collaborative code reviews before merging changes into the main codebase.

*i. Naming Conventions:*

- **Technique:** Following consistent and descriptive naming conventions for variables, functions, classes, and other identifiers to enhance code readability.

- **Example:** Using descriptive names like `calculate_factorial` instead of cryptic abbreviations or single-letter variable names.

*j. Security Measures:*

- **Technique:** Implementing security best practices to protect against common vulnerabilities such as injection attacks, XSS, and CSRF.
- **Example:** Sanitizing user inputs, validating data before processing, and using secure encryption algorithms for sensitive data.

*k. Documentation:*

- **Technique:** Documenting code using inline comments, README files, and documentation tools to provide usage instructions, API references, and code examples.
- **Example:** Generating API documentation using tools like Sphinx for Python or Javadoc for Java.

*l. Code Refactoring:*

- **Technique:** Restructuring and optimizing existing code without changing its external behavior to improve readability, maintainability, and performance.
- **Example:** Identifying duplicated code blocks and extracting them into reusable functions or classes.

*m. Concurrency and Parallelism:*

- **Technique:** Leveraging multi-threading, asynchronous programming, or parallel processing to improve performance and responsiveness in concurrent environments.
- **Example:** Using Python's `asyncio` module for asynchronous I/O operations or `multiprocessing` module for parallel processing tasks.

## CHAPTER EIGHT

### Testing and Quality Assurance

Testing and Quality Assurance (QA) are critical components of software development, ensuring that products meet requirements, function as intended, and are reliable and user-friendly. Here's an overview of testing and QA:

#### Testing:

Testing is the process of evaluating a system or its components with the intent to find whether it satisfies the specified requirements or not. There are various types of testing, including:

1. **Unit Testing:** Testing individual units or components of the software independently.
2. **Integration Testing:** Testing how well the components work together.
3. **System Testing:** Testing the entire system as a whole.
4. **Acceptance Testing:** Testing to verify if the system meets the requirements and can be accepted by users.
5. **Regression Testing:** Re-testing software after changes to ensure that existing functionalities are not affected.
6. **Performance Testing:** Evaluating the performance characteristics of the system, such as responsiveness and stability under different conditions.
7. **Security Testing:** Assessing the system's resistance to unauthorized access or attacks.

#### Quality Assurance (QA):

Quality Assurance is a set of activities designed to ensure that the development and maintenance processes are adequate to ensure a system will meet its objectives. QA focuses on preventing defects and identifying gaps in the process. Key aspects of QA include:

1. **Process Definition and Compliance:** Establishing processes and standards for development and ensuring adherence to them throughout the project lifecycle.
2. **Quality Control:** Evaluating deliverables against predefined quality criteria to ensure they meet standards.

3. **Continuous Improvement:** Identifying areas for improvement in processes, tools, and methodologies to enhance overall quality.
4. **Training and Skill Development:** Providing training to team members to enhance their skills and knowledge.
5. **Risk Management:** Identifying and mitigating risks that could impact the quality or success of the project.



### Importance of Testing and QA:

1. **Early Issue Identification:** Testing and QA help catch defects early in the development lifecycle, reducing the cost and effort required to fix them.
2. **Customer Satisfaction:** Ensuring that the software meets user requirements and expectations improves customer satisfaction and reduces support and maintenance costs.
3. **Brand Reputation:** High-quality software enhances the reputation of the organization and builds trust with customers.
4. **Compliance and Security:** Testing and QA help ensure that software complies with regulatory requirements and is secure against potential threats.
5. **Cost Reduction:** By identifying and fixing defects early, testing and QA help reduce the overall cost of software development and maintenance.

### Challenges in Testing and QA:

1. **Complexity:** Testing complex systems with numerous interdependencies can be challenging.
2. **Resource Constraints:** Limited time, budget, and skilled personnel can impact the effectiveness of testing and QA efforts.

3. **Changing Requirements:** Rapidly changing requirements can make it difficult to keep testing efforts aligned with project goals.
4. **Tool and Technology Selection:** Choosing the right tools and technologies for testing can be daunting due to the wide array of options available.
5. **Communication and Collaboration:** Effective communication and collaboration among cross-functional teams are essential for successful testing and QA.

## **Integration Testing with examples**

Integration testing is a vital phase in the software development lifecycle where individual units or components are combined and tested as a group. The aim is to ensure that these integrated units function together seamlessly as expected. Here's an overview of integration testing with examples:

### **1. Example: E-commerce Website**

Consider an e-commerce website consisting of several modules such as user authentication, product catalog, shopping cart, and payment processing. Integration testing would involve testing how these modules interact with each other.

For instance, to test the checkout process, integration tests might include:

- Testing whether a registered user can add items to the shopping cart.
- Testing whether the selected items are correctly displayed in the checkout page.
- Testing whether the payment process is successfully initiated after confirming the order.

### **2. Example: Banking System**

In a banking system, integration testing ensures that different modules like account management, transaction processing, and customer service work together smoothly.

For instance, integration tests might include:

- Testing whether a transaction initiated by a user reflects accurately in their account balance.

- Testing whether the account management system updates account details after a transaction, such as updating the transaction history.
- Testing whether customer service tools can access and provide accurate information about a customer's account status.

### 3. Example: Mobile Application

For a mobile application, integration testing ensures that various components such as UI elements, backend services, and databases integrate seamlessly.

For example:

- Testing whether user interactions on the mobile app (such as button clicks) trigger the expected backend processes.
- Testing whether data entered by the user in the app's forms is correctly stored in the database.
- Testing whether updates made in the database reflect accurately in the app's UI.

#### Integration Testing Approaches:

1. **Big Bang Integration:** All components are integrated simultaneously, and the entire system is tested as a whole.
2. **Top-Down Integration:** Testing starts from the top-level modules, with lower-level modules simulated using stubs or mock objects.
3. **Bottom-Up Integration:** Testing starts from the lower-level modules, with higher-level modules simulated using drivers.
4. **Incremental Integration:** Modules are integrated and tested incrementally until the entire system is integrated.

#### Benefits of Integration Testing:

- **Detects Interface Issues:** Helps identify issues related to data flow, APIs, or dependencies between modules.
- **Early Detection of Defects:** Catches integration issues early in the development lifecycle, reducing debugging efforts later on.
- **Ensures Interoperability:** Verifies that different components work together seamlessly, ensuring the system's overall functionality.

## CHAPTER NINE

### System Deployment

System deployment is the process of delivering a software application or system to its operational environment so that it can be used by end users. This involves various stages and steps to ensure that the software is installed, configured, and operational. Let's dive into the details of system deployment with examples:

#### 1. Planning and Preparation

Before deployment, careful planning is essential. This stage involves:

- **Defining Deployment Goals:** Identifying what needs to be deployed, the target environment, and the success criteria.
- **Preparing the Environment:** Setting up servers, networks, and other infrastructure required for deployment.
- **Backup and Recovery Plans:** Establishing backup procedures and recovery plans in case of failure during deployment.

**Example:** An e-commerce company planning to deploy a new version of their website. They prepare by setting up a staging server that mirrors the production environment to test the deployment process.

#### 2. Building and Packaging

In this stage, the software is compiled and packaged for deployment. This may involve:

- **Compiling the Code:** Converting source code into executable code.
- **Creating Deployment Packages:** Bundling the compiled code with necessary resources like configuration files, databases, and libraries.

**Example:** A software development team compiles their Java application into a WAR file, which is a package used to deploy web applications on Java application servers.

#### 3. Testing

Before deploying to production, it's crucial to test the deployment package in an environment similar to production.

- **Smoke Testing:** A preliminary test to check if the basic functionalities work.
- **Regression Testing:** Ensuring that new changes do not break existing functionalities.
- **User Acceptance Testing (UAT):** Testing by the end users to verify the system meets their requirements.

**Example:** A healthcare company deploys their patient management system on a staging environment and conducts UAT to ensure the system meets the needs of healthcare professionals.

#### 4. Deployment

Deployment can be done using different strategies depending on the project's requirements:

- **Manual Deployment:** Involves manually transferring files and configuring settings. It's time-consuming and prone to errors but sometimes necessary for smaller projects.
- **Automated Deployment:** Uses scripts and tools to automate the deployment process, reducing errors and speeding up the process.
- **Blue-Green Deployment:** Running two identical production environments (blue and green). The new version is deployed to the blue environment while the green environment continues serving users. After testing, traffic is switched to the blue environment.
- **Canary Deployment:** Deploying the new version to a small subset of users before rolling it out to the entire user base.

**Example:** A financial services company uses an automated deployment tool like Jenkins to deploy their new trading platform. They initially use a canary deployment strategy to release the new features to 5% of users, monitoring for any issues before a full rollout.

#### 5. Configuration and Initialization

After deploying the software, it needs to be configured and initialized:

- **Configuration:** Setting up environment-specific settings such as database connections, API keys, and file paths.
- **Data Migration:** Transferring data from the old system to the new system.
- **Service Initialization:** Starting up the services and ensuring they are running correctly.

**Example:** An education platform deploys a new learning management system. They configure it with the correct database connections, migrate data from the old system, and initialize services to ensure it's operational.

## 6. Monitoring and Support

Once deployed, continuous monitoring and support are essential to ensure the system runs smoothly:

- **Monitoring:** Using tools to monitor the system's performance, error logs, and user activity.
- **Incident Management:** Having a process in place to handle any issues that arise post-deployment.
- **User Support:** Providing support to users for any issues or questions they have about the new system.

**Example:** After deploying a new customer relationship management (CRM) system, a company uses monitoring tools like New Relic to track system performance and error rates. They also have a support team ready to assist users with any issues.

## Deployment Strategies

Deployment strategies are methods and practices used to release new software or updates into production environments. These strategies aim to minimize downtime, reduce risk, ensure smooth transitions, and provide a positive user experience. Here are some common deployment strategies, each with detailed explanations and examples:

### 1. Recreate Deployment

**Description:** The recreate strategy involves shutting down the old version of the application completely before deploying the new version. This method ensures that only one version is running at any time, but it can cause significant downtime.

**Use Case:** Suitable for small applications or non-critical systems where downtime is acceptable.

**Example:** A small blog website might use a recreate deployment strategy, where the site is taken offline briefly to apply updates and then brought back online.

## 2. Rolling Deployment

**Description:** In a rolling deployment, new versions of the application are gradually rolled out to a subset of servers or instances, replacing the old version incrementally. This approach helps in reducing downtime and minimizing risks.

**Use Case:** Ideal for applications with multiple instances, like web services or microservices.

**Example:** A cloud-based email service might use a rolling deployment strategy, updating one server at a time. This ensures that the service remains available even during updates, as not all servers are taken offline simultaneously.

## 3. Blue-Green Deployment

**Description:** Blue-green deployment involves maintaining two identical production environments, called blue and green. The current version runs on the blue environment, while the new version is deployed to the green environment. Once the green environment is verified, traffic is switched from blue to green.

**Use Case:** Best for applications where zero downtime and quick rollback capabilities are crucial.

**Example:** An online banking platform might use blue-green deployment to ensure zero downtime during updates. Users are switched to the new environment (green) only after thorough testing, and if issues are detected, traffic can quickly revert to the old environment (blue).

## 4. Canary Deployment

**Description:** Canary deployment releases the new version to a small subset of users or servers initially. This approach allows monitoring of the new version's performance and impact before a full rollout.

**Use Case:** Useful for applications where changes need to be tested in a live environment without affecting all users immediately.

**Example:** A social media platform might use a canary deployment to release new features to 5% of its user base. This way, developers can observe how the new features perform and gather user feedback before making the features available to all users.

## 5. A/B Testing Deployment

**Description:** A/B testing deployment involves running two different versions of the application (A and B) simultaneously to different user groups. This strategy is used to compare the performance and user acceptance of both versions.

**Use Case:** Effective for applications where user experience and behavior need to be tested and analyzed.

**Example:** An e-commerce website might use A/B testing to deploy two different checkout processes. By analyzing user interactions and conversion rates, the company can determine which process is more effective.

## 6. Shadow Deployment

**Description:** In a shadow deployment, the new version is deployed alongside the old version, but only receives a copy of the real user traffic. This allows for thorough testing without affecting the actual user experience.

**Use Case:** Ideal for testing the new version under real-world conditions without impacting users.

**Example:** A financial trading platform might use shadow deployment to test a new trading algorithm. The new version processes real-time data and transactions without influencing the actual trades, allowing developers to ensure its accuracy and performance.

## 7. Feature Toggles (Feature Flags)

**Description:** Feature toggles involve deploying new features in the codebase but keeping them hidden or disabled by default. The features can be toggled on for specific users or groups for testing and gradually rolled out.

**Use Case:** Suitable for applications requiring frequent updates and testing of new features without full deployment.

**Example:** A software as a service (SaaS) application might use feature toggles to release new reporting features to beta testers. The feature is integrated into the main codebase but is only visible and usable by selected users until fully tested.

### User Training and Documentation

User training and documentation are crucial components of software deployment and adoption. They ensure that end users can effectively use the new system and understand its features, ultimately leading to higher productivity and satisfaction. Here's a detailed look at user training and documentation, including best practices and examples:

#### User Training

**Purpose:** User training aims to equip users with the necessary knowledge and skills to operate the software efficiently. Effective training minimizes user frustration, reduces errors, and maximizes the benefits of the software.

#### *Types of User Training*

##### 1. Instructor-Led Training (ILT)

- **Description:** Traditional classroom-style training led by an instructor, either in person or virtually.
- **Advantages:** Interactive, allows for real-time Q&A, and can be tailored to the audience's needs.
- **Example:** A hospital implementing a new electronic health record (EHR) system might conduct instructor-led training sessions for doctors and nurses to ensure they understand how to use the system for patient care.

## 2. E-Learning

- **Description:** Online courses that users can take at their own pace.
- **Advantages:** Flexible, cost-effective, and can be accessed anytime, anywhere.
- **Example:** A software company might provide an e-learning platform with courses and modules on using their customer relationship management (CRM) software, allowing sales teams to learn at their convenience.

## 3. Workshops and Hands-On Training

- **Description:** Interactive sessions where users can practice using the software in a controlled environment.
- **Advantages:** Practical, provides hands-on experience, and immediate feedback.
- **Example:** A manufacturing company introducing a new inventory management system might hold workshops where employees can practice using the system to manage stock levels and track orders.

## 4. Webinars

- **Description:** Online seminars or presentations that can be live or recorded.
- **Advantages:** Reach a large audience, can be recorded for future reference, and cost-effective.
- **Example:** A financial services firm might host webinars to train employees on new compliance software, with sessions recorded for those who cannot attend live.

## 5. One-on-One Training

- **Description:** Personalized training sessions tailored to individual user needs.
- **Advantages:** Highly customized, allows for in-depth learning, and direct support.
- **Example:** A new hire at a tech company might receive one-on-one training on the company's proprietary software, ensuring they understand how to use it effectively in their role.

### *Best Practices for User Training*

- **Understand User Needs:** Tailor the training content to the specific needs and skill levels of the users.
- **Interactive Content:** Incorporate hands-on activities, simulations, and Q&A sessions to engage users.

- **Feedback Mechanism:** Allow users to provide feedback on the training to continually improve the process.
- **Follow-Up Support:** Offer ongoing support and refresher courses to reinforce learning.

## Documentation

**Purpose:** Documentation provides users with reference materials that explain how to use the software, troubleshoot issues, and understand the system's functionalities. It serves as a long-term resource for users to refer to when needed.

### *Types of Documentation*

#### 1. User Manuals

- **Description:** Comprehensive guides that cover all aspects of using the software.
- **Content:** Installation instructions, feature descriptions, step-by-step usage instructions, and troubleshooting tips.
- **Example:** A user manual for a project management tool might include sections on creating projects, assigning tasks, tracking progress, and generating reports.

#### 2. Quick Start Guides

- **Description:** Concise documents that help users get started with the software quickly.
- **Content:** Basic setup instructions, key features, and initial configuration steps.
- **Example:** A quick start guide for a new email client might include steps for setting up email accounts, sending emails, and organizing the inbox.

#### 3. FAQs and Knowledge Bases

- **Description:** Collections of frequently asked questions and their answers, along with a searchable database of articles.
- **Content:** Common user questions, troubleshooting steps, and best practices.
- **Example:** A knowledge base for an e-commerce platform might include articles on managing product listings, processing orders, and handling customer inquiries.

#### 4. Online Help Systems

- **Description:** Integrated help systems within the software that provide context-sensitive assistance.
- **Content:** Tooltips, help buttons, and searchable help topics.

- **Example:** An accounting software might have an online help system that offers explanations and tips when users hover over specific fields or options.

## 5. Video Tutorials

- **Description:** Visual and audio guides that demonstrate how to use the software.
- **Content:** Step-by-step demonstrations, feature overviews, and common tasks.
- **Example:** A video tutorial for a graphic design tool might show users how to create a new project, use various design tools, and export their work.

### *Best Practices for Documentation*

- **Clear and Concise:** Use simple language and clear instructions to make the documentation easy to understand.
- **Well-Organized:** Structure the documentation logically with a clear table of contents and index for easy navigation.
- **Visual Aids:** Include screenshots, diagrams, and videos to complement the text and enhance understanding.
- **Regular Updates:** Keep the documentation up-to-date with the latest software features and changes.
- **Accessible Formats:** Provide documentation in multiple formats (PDF, web-based, mobile-friendly) to accommodate different user preferences.

## CHAPTER TEN

### System Maintenance

System maintenance refers to the activities involved in ensuring that a software system remains functional, reliable, and up-to-date after it has been deployed. Maintenance is crucial for the longevity and performance of any system, addressing issues that arise and adapting the system to changing requirements. Here's a detailed explanation of system maintenance, including its types, processes, and best practices:

#### Types of System Maintenance

##### 1. Corrective Maintenance

- **Purpose:** Fixing errors and bugs that are identified after the software is in use.
- **Example:** If users encounter a bug that causes the application to crash when performing a specific action, corrective maintenance would involve diagnosing the problem and implementing a fix.

##### 2. Preventive Maintenance

- **Purpose:** Preventing potential issues by making proactive improvements and updates.
- **Example:** Regularly updating software libraries and dependencies to the latest versions to avoid security vulnerabilities and compatibility issues.

##### 3. Adaptive Maintenance

- **Purpose:** Modifying the software to keep it compatible with changing environments and requirements.
- **Example:** Updating the software to work with a new operating system version or integrating with a new third-party service that the business has adopted.

##### 4. Perfective Maintenance

- **Purpose:** Enhancing and improving the software based on user feedback and new requirements.
- **Example:** Adding new features or improving the user interface to make the software more user-friendly and efficient based on user feedback.

#### Maintenance Processes

## 1. Issue Tracking and Management

- **Description:** Using tools to log, track, and manage issues reported by users or identified during monitoring.
- **Example:** Using a system like Jira or GitHub Issues to track bugs, feature requests, and improvements.

## 2. Diagnosis and Analysis

- **Description:** Investigating reported issues to understand their root causes and determine appropriate solutions.
- **Example:** Conducting a code review or using debugging tools to identify why a particular feature is not working as expected.

## 3. Implementation of Changes

- **Description:** Developing and deploying fixes, updates, or new features to address identified issues or enhancements.
- **Example:** Writing and testing new code, followed by deploying the update to the production environment.

## 4. Testing and Validation

- **Description:** Ensuring that the changes made do not introduce new issues and that they resolve the original problem.
- **Example:** Running unit tests, integration tests, and user acceptance tests (UAT) on the updated software to validate the changes.

## 5. Release Management

- **Description:** Managing the deployment of updates and changes to the production environment in a controlled and systematic manner.
- **Example:** Using deployment strategies like rolling updates or blue-green deployments to minimize disruption during the release of new updates.

## 6. Documentation Updates

- **Description:** Keeping user manuals, help files, and system documentation current with the latest changes.
- **Example:** Updating the user guide to include new features or changes made to existing functionalities.

## 7. Monitoring and Feedback

- **Description:** Continuously monitoring the system for performance, reliability, and user feedback to identify areas for further improvement.

- **Example:** Using monitoring tools like New Relic or Datadog to track system performance metrics and error rates, and collecting user feedback through surveys or support tickets.

## **Best Practices for System Maintenance**

### **1. Regular Updates and Patching**

- Keep software up-to-date with the latest security patches and updates to ensure it remains secure and compatible with other systems.

### **2. Automated Testing**

- Implement automated testing to quickly identify and fix issues as part of the maintenance process, ensuring that updates do not introduce new bugs.

### **3. Clear Documentation**

- Maintain clear and detailed documentation of all maintenance activities, changes made, and the current state of the system to facilitate future maintenance efforts.

### **4. Proactive Monitoring**

- Use monitoring tools to continuously observe system performance and detect potential issues before they impact users.

### **5. User Feedback Integration**

- Actively collect and analyze user feedback to prioritize maintenance tasks and improvements that will have the most significant impact on user satisfaction and productivity.

### **6. Risk Management**

- Assess and manage the risks associated with maintenance activities, including the potential impact on system availability and performance.

## **Software Updates and Version Control**

### **Software Updates**

Software updates are crucial for maintaining the security, functionality, and performance of software applications. These updates can range from minor patches to major version upgrades and typically address bug fixes, security vulnerabilities, and feature enhancements.

## *Types of Software Updates*

### 1. Patch Updates

- **Purpose:** Fix specific bugs or vulnerabilities without introducing new features.
- **Example:** A security patch that addresses a recently discovered vulnerability in a web browser.

### 2. Minor Updates

- **Purpose:** Include bug fixes, small feature enhancements, and performance improvements.
- **Example:** A minor update to a mobile app that improves battery efficiency and adds a couple of new functionalities.

### 3. Major Updates

- **Purpose:** Introduce significant new features, redesigns, and improvements.
- **Example:** A major update to an operating system that includes a new user interface, enhanced security features, and numerous new applications.

## *Best Practices for Software Updates*

### 1. Regular Release Schedule

- Establish a predictable schedule for releasing updates to ensure continuous improvement and security.
- **Example:** Monthly security updates and quarterly feature updates for an enterprise software application.

### 2. Comprehensive Testing

- Thoroughly test updates in various environments to identify and resolve potential issues before deployment.
- **Example:** Using staging environments and beta testing with a select group of users.

### 3. User Communication

- Clearly communicate the contents and benefits of updates to users.
- **Example:** Release notes or update notifications explaining new features, improvements, and bug fixes.

### 4. Automated Updates

- Implement automated update systems to ensure users receive updates without manual intervention.
- **Example:** Automatic updates for antivirus software to ensure users are protected from the latest threats.

## 5. Rollback Mechanism

- Have a rollback mechanism in place to revert to a previous version if an update causes significant issues.
- **Example:** A backup and restore feature in cloud services allowing users to revert to an earlier state.

## Version Control

Version control is a system that manages changes to software code, allowing multiple developers to collaborate efficiently and track the history of changes. It is an essential tool in modern software development, ensuring consistency and enabling team collaboration.

### *Types of Version Control Systems*

#### 1. Centralized Version Control Systems (CVCS)

- **Description:** A single central repository that all team members use to push and pull changes.
- **Example:** Subversion (SVN).

#### 2. Distributed Version Control Systems (DVCS)

- **Description:** Each team member has a local copy of the entire repository history, allowing for more flexibility and offline work.
- **Example:** Git and Mercurial.

### *Key Concepts in Version Control*

#### 1. Repository

- A storage location for software code and its revision history.
- **Example:** A Git repository hosted on GitHub containing the codebase for a web application.

#### 2. Commit

- A snapshot of changes made to the codebase at a specific point in time.

- **Example:** A commit that adds a new feature or fixes a bug in the application.
3. **Branch**
    - A parallel version of the codebase, allowing for the development of features, fixes, or experiments independently from the main codebase.
    - **Example:** A feature branch for developing a new login module while the main branch remains stable.
  4. **Merge**
    - The process of integrating changes from one branch into another.
    - **Example:** Merging a feature branch into the main branch after the new feature has been completed and tested.
  5. **Pull Request (PR)**
    - A request to merge changes from one branch into another, often accompanied by a code review process.
    - **Example:** A developer submits a pull request to merge the new authentication feature into the main branch.
  6. **Conflict Resolution**
    - Addressing conflicts that arise when different changes to the same part of the codebase are made in parallel branches.
    - **Example:** Manually resolving conflicts when two developers have modified the same function in different branches.

### ***Best Practices for Version Control***

1. **Frequent Commits**
  - Commit changes frequently with meaningful messages to keep the revision history detailed and manageable.
  - **Example:** Commit each small feature or bug fix separately with descriptive messages.
2. **Branching Strategy**
  - Use a clear branching strategy to manage development, such as GitFlow or trunk-based development.
  - **Example:** Using feature branches for new features, a develop branch for integration, and a main branch for stable releases.
3. **Code Reviews**

- Implement code reviews to ensure code quality and share knowledge among team members.
  - **Example:** Reviewing pull requests before merging to the main branch.
4. **Continuous Integration (CI)**
- Use CI tools to automatically test and build the codebase with each commit, ensuring that changes do not break the application.
  - **Example:** Using Jenkins or GitHub Actions to run tests and build the application on each commit.
5. **Tagging and Versioning**
- Use tags to mark specific points in the history as important releases or milestones.
  - **Example:** Tagging commits with version numbers like v1.0.0 for major releases.

### **Recommended Textbooks:**

1. "Systems Analysis and Design" by Scott Tilley and Harry J. Rosenblatt
2. "Systems Analysis and Design in a Changing World" by John W. Satzinger, Robert B. Jackson, and Stephen D. Burd
3. "Modern Systems Analysis and Design" by Jeffrey A. Hoffer, Joey F. George, and Joseph S. Valacich
4. "Systems Analysis and Design" by Alan Dennis, Barbara Haley Wixom, and Roberta M. Roth
5. "Systems Analysis and Design: An Object-Oriented Approach with UML" by Alan Dennis, Barbara Haley Wixom, and David Tegarden
6. "Essentials of Systems Analysis and Design" by Joseph S. Valacich, Joey F. George, and Jeffrey A. Hoffer
7. "Structured Systems Analysis and Design Method (SSADM)" by Malcolm Eva
8. "Analysis and Design of Information Systems" by James A. Senn
9. "Object-Oriented Systems Analysis and Design Using UML" by Simon Bennett, Steve McRobb, and Ray Farmer
10. "Introduction to Systems Analysis and Design: An Agile, Iterative Approach" by John W. Satzinger, Richard D. Jackson, and Stephen D. Burd